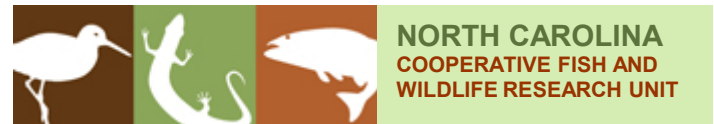


# Designing Sustainable Landscapes for Avian Conservation in the SAMBI area

**Jaime Collazo**, USGS, North Carolina Cooperative Fish & Wildlife Research Unit.

**James (Barry) Grand**, USGS, Alabama Cooperative Fish & Wildlife Research Unit.



# Funding and Cooperation

## ■ Funding

- Multistate Conservation Grant
- USGS Gap Analysis Program
- USGS Science Support Project  
(Development of Inference Methods)
- USFWS ACJV

## ■ Cooperators

- NC Cooperative Fish & Wildlife Research Unit
- AL Cooperative Fish & Wildlife Research Unit
- Atlantic Coast Joint Venture



# Acknowledgements

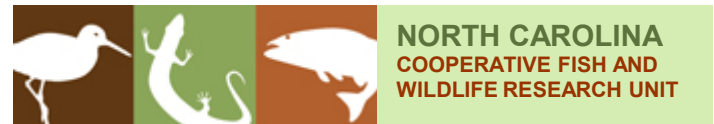
- Atlantic Coast Joint Venture
  - Tim Jones, USFWS
  - Craig Watson, USFWS
- Host of NCFWRU & ALCFWRU Staff & Students
  - Alexa McKerrow
  - Steve Williams
  - Matt Rubino
  - Todd Earnhardt
  - Allison Moody
  - Alyson Webber

# Presentation Outline

- Project overview and objectives
- Identifying conservation priorities
  - Identification of focal species
  - Calculating landscape priorities
  - Selecting focal areas
- Future directions
  - State and transition approach
  - Dynamic occupancy models

# Project overview and objectives

Develop methodology and enhance the capacity of states, joint ventures and other partners to assess and design sustainable landscape conservation for birds and other wildlife in the eastern United States.



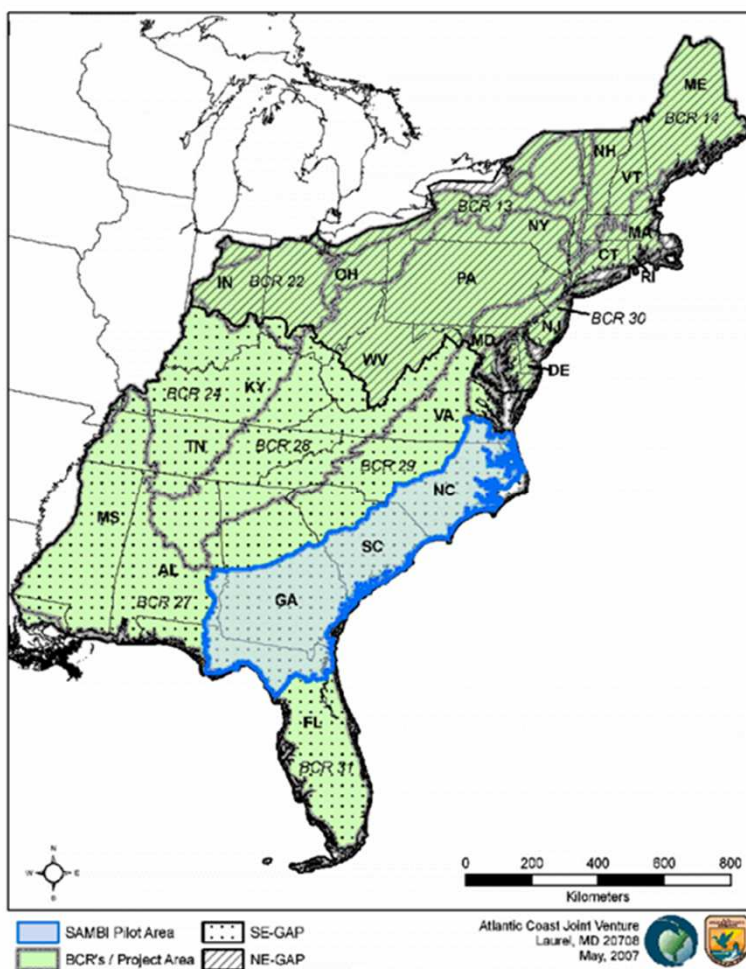
## Project Objectives

1. **Assess the current capability of landscape** to support bird populations
2. **Predict the impacts of landscape-level changes** (e.g., from urban growth, conservation programs, climate change)
3. **Target conservation programs** to effectively and efficiently achieve objectives
4. **Enhance coordination among partners** during the planning, implementation and evaluation of habitat conservation through conservation design

## Collaborative approach

- Landscape dynamics – 100yrs  
(**NCCFWRU & BaSIC**)
  - Climate change (3 Scenarios)
  - Sea level rise (3 Scenarios)
  - Urbanization (1 Scenario)
- Identification of focal species (**ACJV & ALCFWRU**)
- Potential habitat for focal birds  
(**NCCFWRU & BaSIC**)
- Modeling conservation priorities (**AL CFWRU**)
- Delineating focal areas (**ACJV & AL CFWRU**)

# Project Extent



## Pilot Area

- South Atlantic Migratory Bird Initiative
- 12 Priority habitats
- Priority species
- Population objective

## Potential Expansion

- SE-GAP Project area
- NE-GAP Project area\*



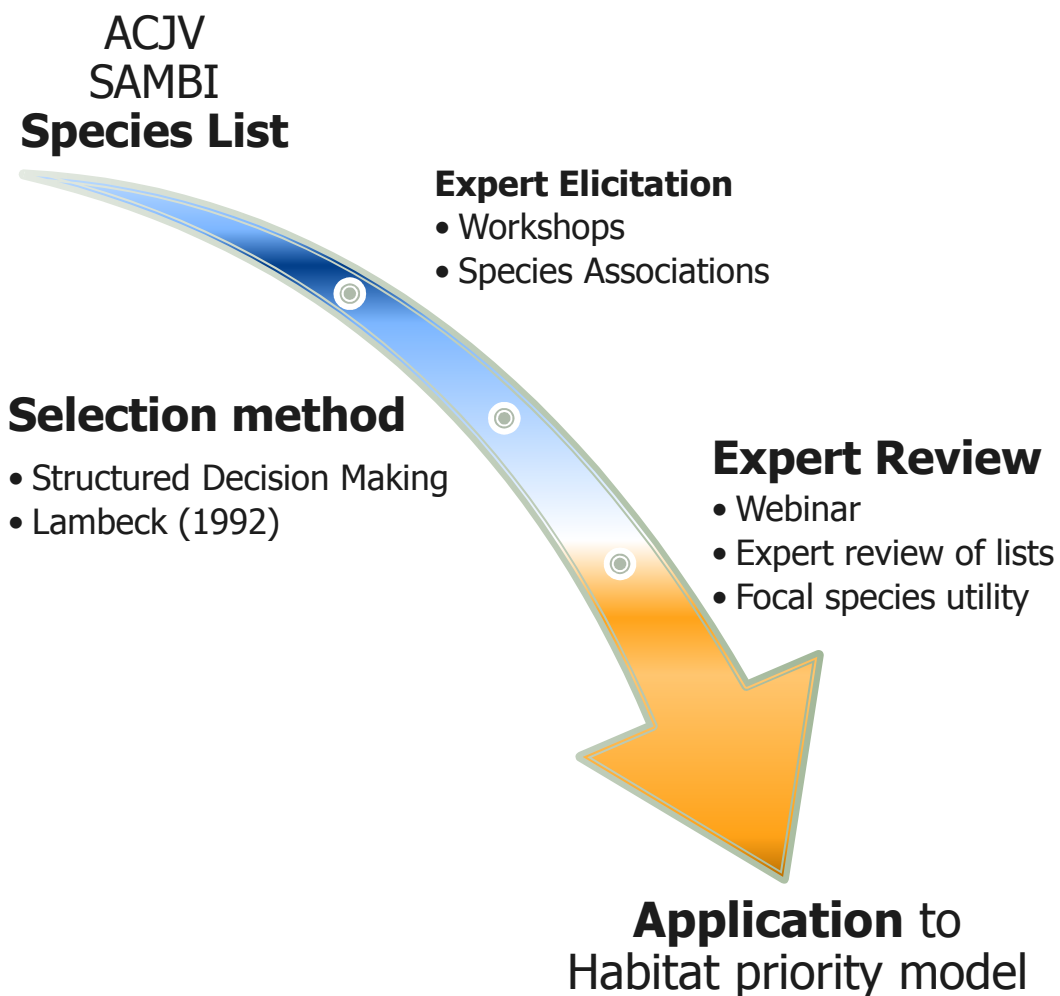
# Identifying conservation priorities



## Approach

- Select focal species for each habitat
  - Potential habitat\*
  - Source populations\*
  - Suitable sites for each habitat\*
    - Landform
    - Geographic constraints
  - Constraints on management/restoration\*
  - Long-term commitment
- \* Affected by landscape dynamics

# Identification of focal species



## Focal species

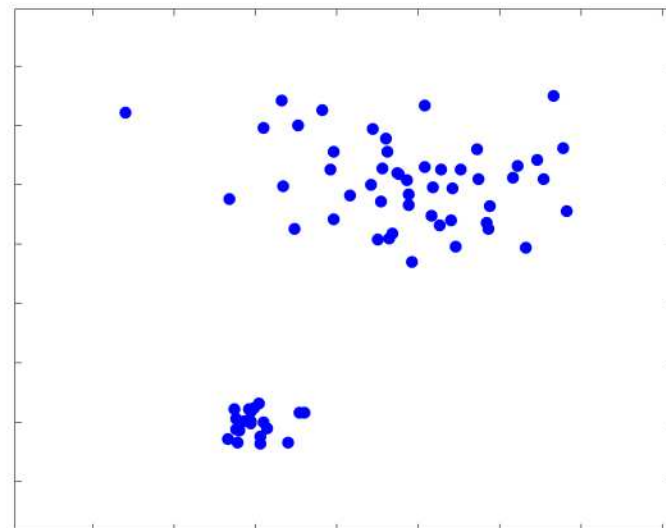
- |                                 |                                   |                                    |
|---------------------------------|-----------------------------------|------------------------------------|
| 1. Acadian flycatcher           | 16. King rail                     | 31. Redhead                        |
| 2. American black duck          | 17. Least bittern                 | 32. Redknot                        |
| 3. American black duck          | 18. Least tern                    | 33. Saltmarsh sharp-tailed sparrow |
| 4. American kestrel             | 19. Loggerhead shrike             | 34. Sandhill Crane                 |
| 5. American oystercatcher       | 20. Louisiana waterthrush         | 35. Seaside sparrow                |
| 6. Bachman's sparrow            | 21. Nelson's sharp-tailed sparrow | 36. Summer tanager                 |
| 7. Black-throated green warbler | 22. Northern bobwhite             | 37. Swainson's warbler             |
| 8. Brown-headed nuthatch        | 23. Northern pintail              | 38. Swallow-tailed kite            |
| 9. Cerulean warbler             | 24. Northern parula               | 39. Wood duck                      |
| 10. Chuck-will's-widow          | 25. Painted bunting               | 40. Wood duck                      |
| 11. Common ground dove          | 26. Piping plover                 | 41. Wood stork                     |
| 12. Field sparrow               | 27. Prairie warbler               | 42. Yellow-throated warbler        |
| 13. Henslow's sparrow           | 28. Prothonotary warbler          |                                    |
| 14. Hooded warbler              | 29. Red-cockaded woodpecker       |                                    |
| 15. Kentucky warbler            | 30. Red-headed woodpecker         |                                    |

# Calculating Landscape Priorities



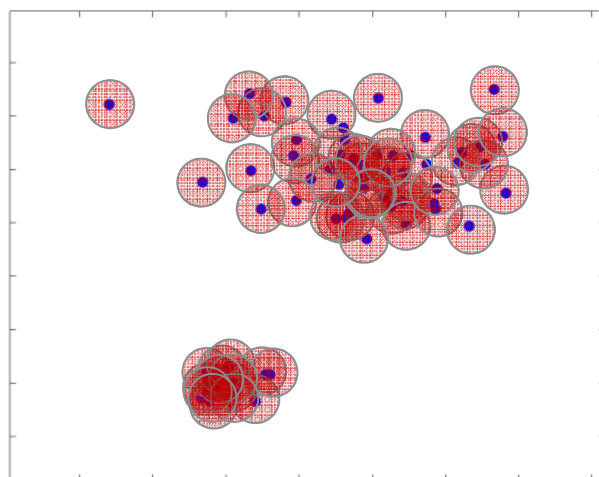
## Resource Density

- Nearer to larger patches = **↑ Density**
- Where density of resources is higher
  - Patch size is larger, rounder
  - Distance to other patches is smaller
  - Fragmentation is less
  - Connectivity is greater

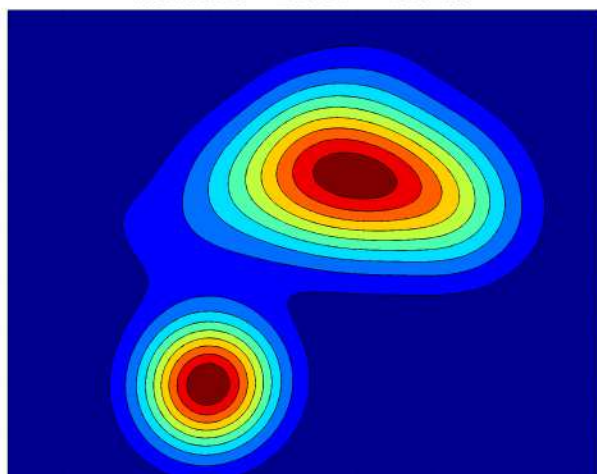


- Diamond (1975) The island dilemma: Lessons of modern biogeographic studies for the design of natural reserves. Biol. Conserv. 7:129-146.

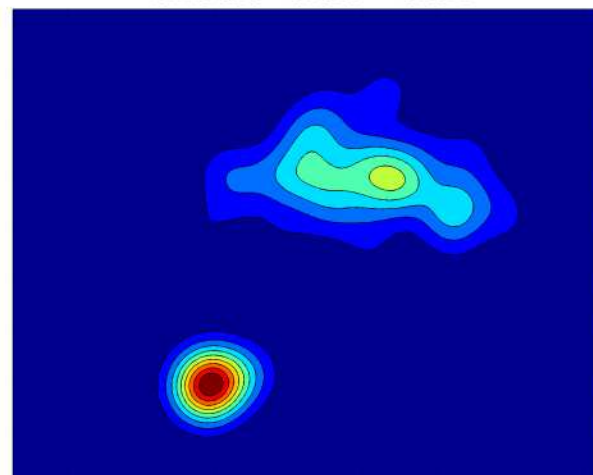
# Kernel density



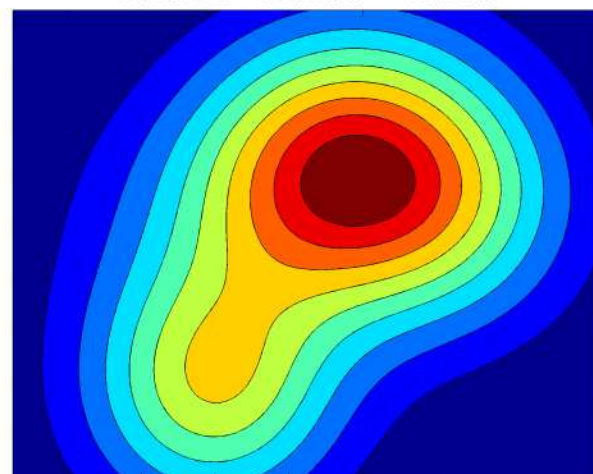
kernel size = 29.621 43.0499



kernel size = 3.7026 5.3812

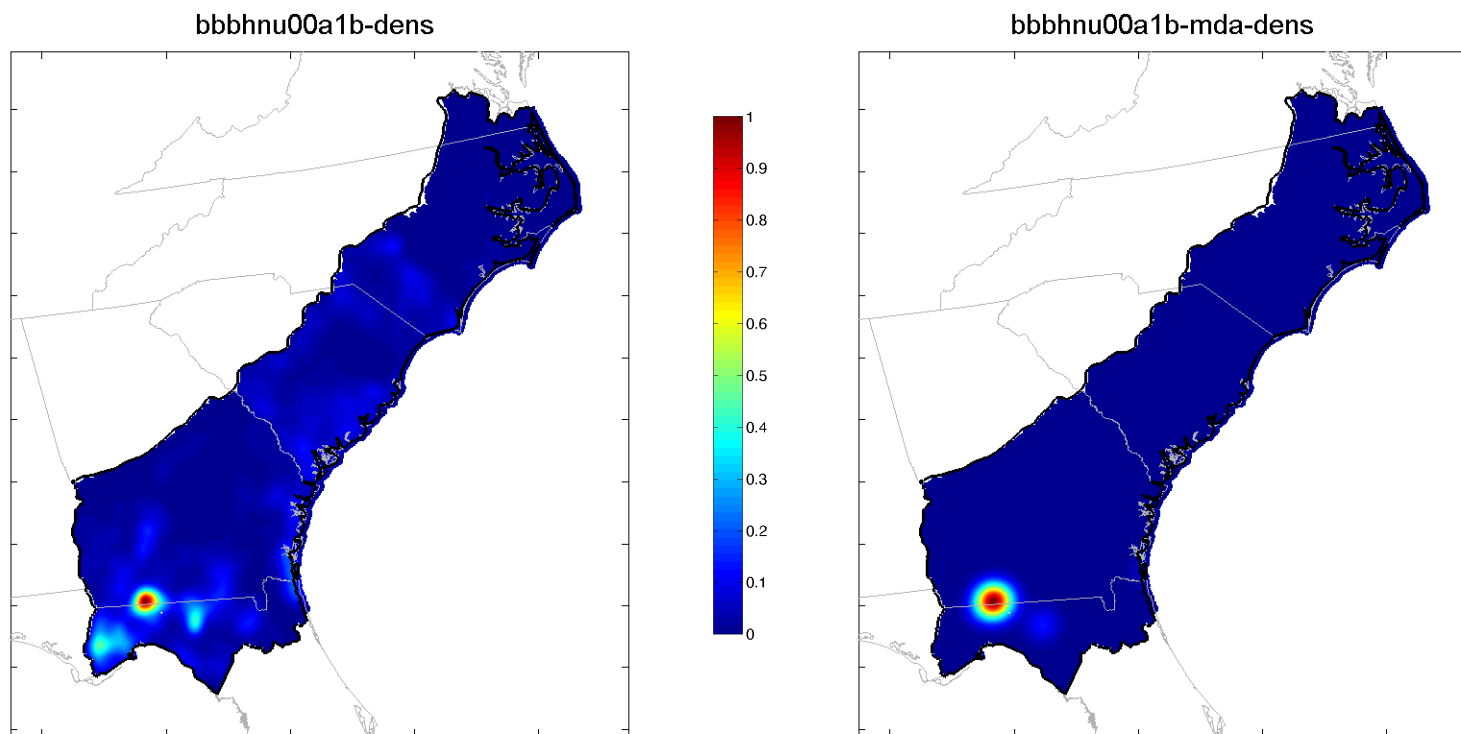


kernel size = 118.4839 172.1996



## Species-specific data

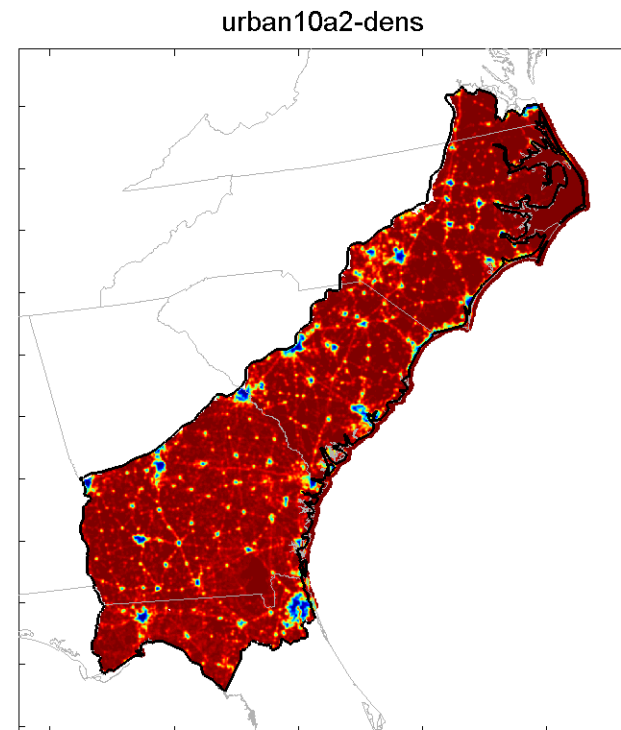
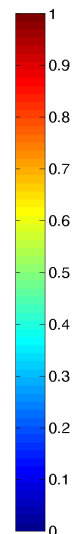
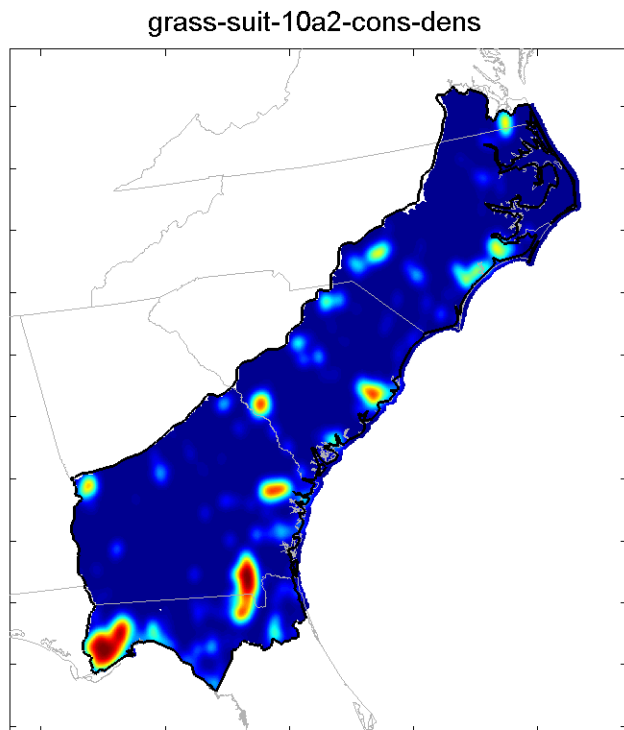
- Potential habitat – niche space models
- Potential source populations – larger patches





## Habitat-specific data

- Suitable sites – land form, hydrology, etc.
- Conservation estate
- Management potential

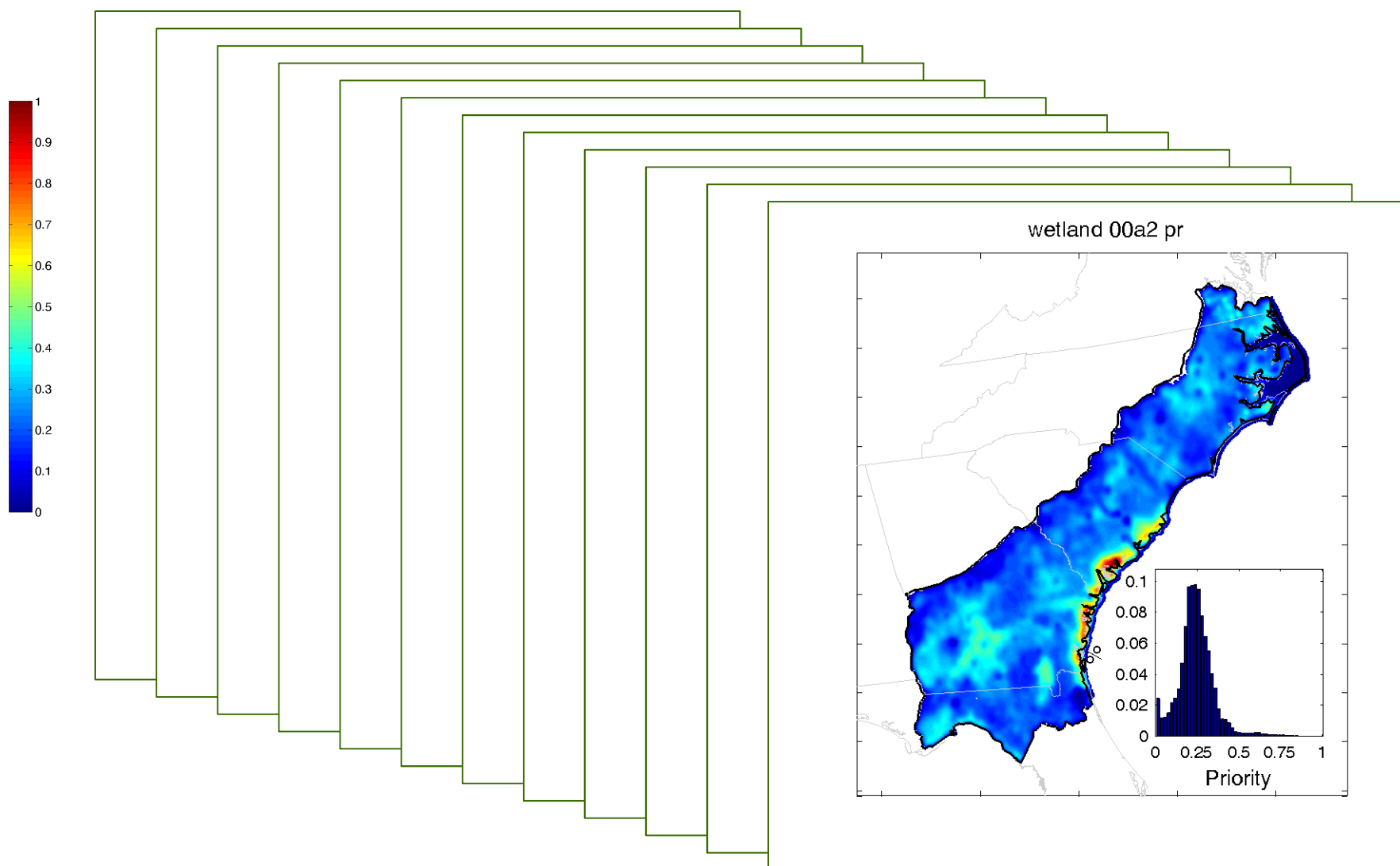


## Priority model

$$\text{Priority} = S * F * (P + L + H)$$

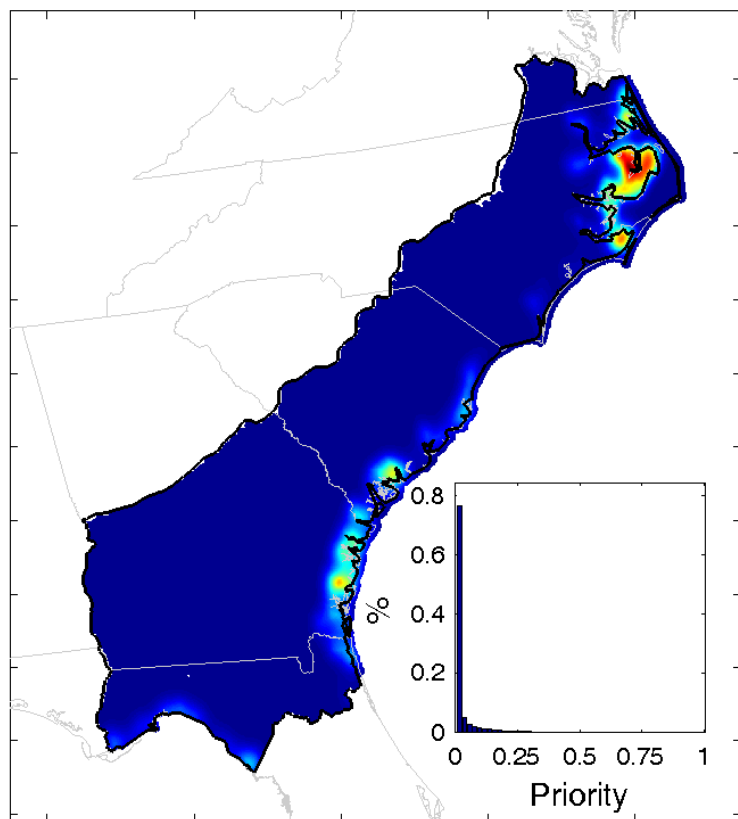
- Combine densities to assign priority
- Limiting factors (\*)
  - Density of suitable sites for habitat  $x$  (S)
  - Potential to manage (F)
- Compensatory factors (+)
  - Density of source populations (P)
  - Density of conservation estate (L)
  - Density of potential habitat (H)

# Habitat priorities – current

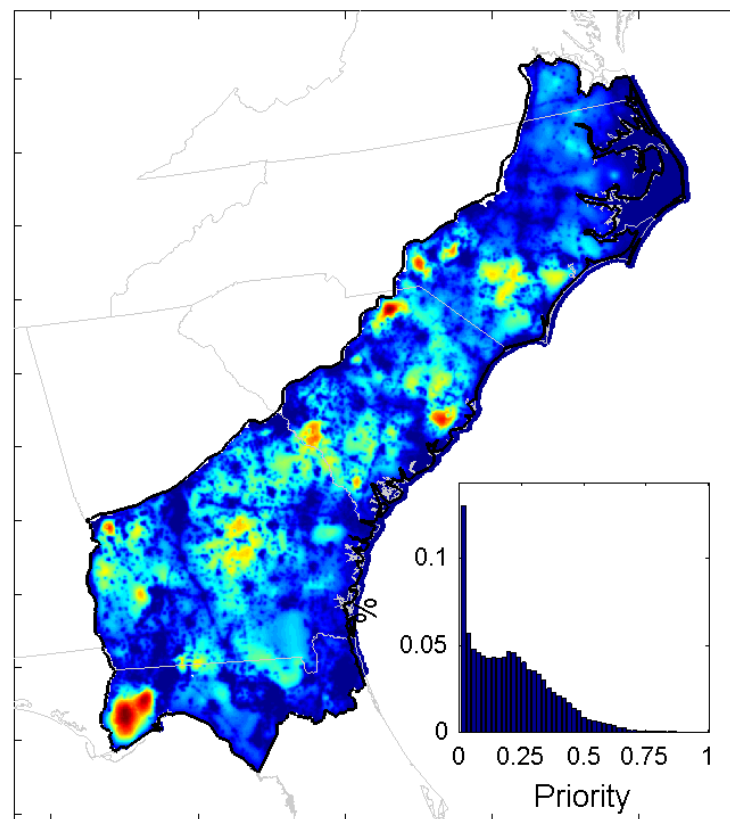


# Temporal dynamics

estuary 99a2 pr

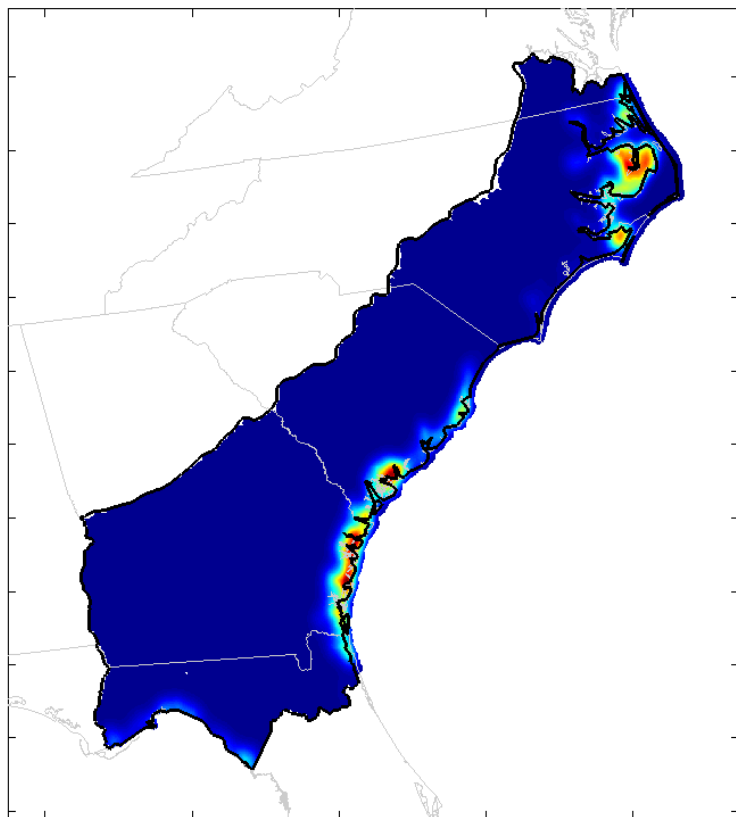


openpine 99a1b pr

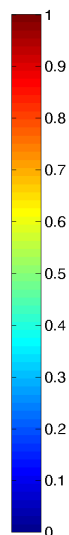
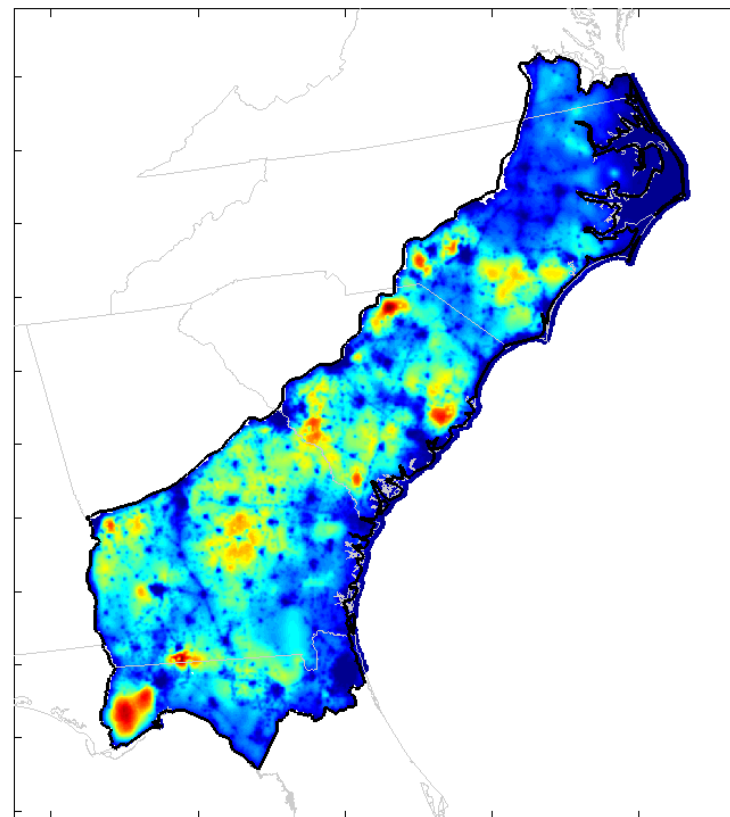


# Integrated temporal dynamics

estuary 00 + 99a2nodiscount

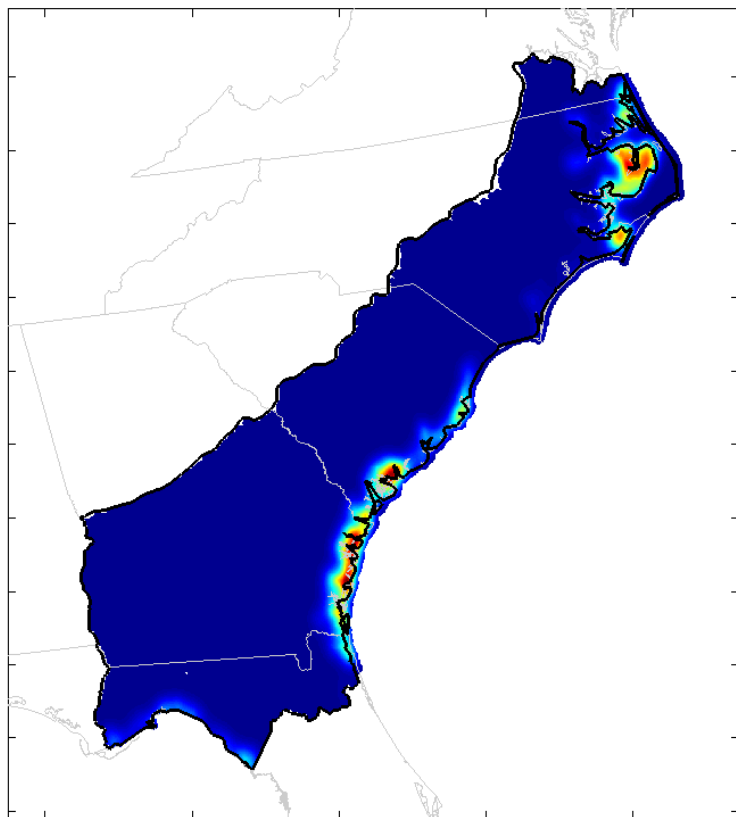


openpine 10 + 99a1bnodiscount

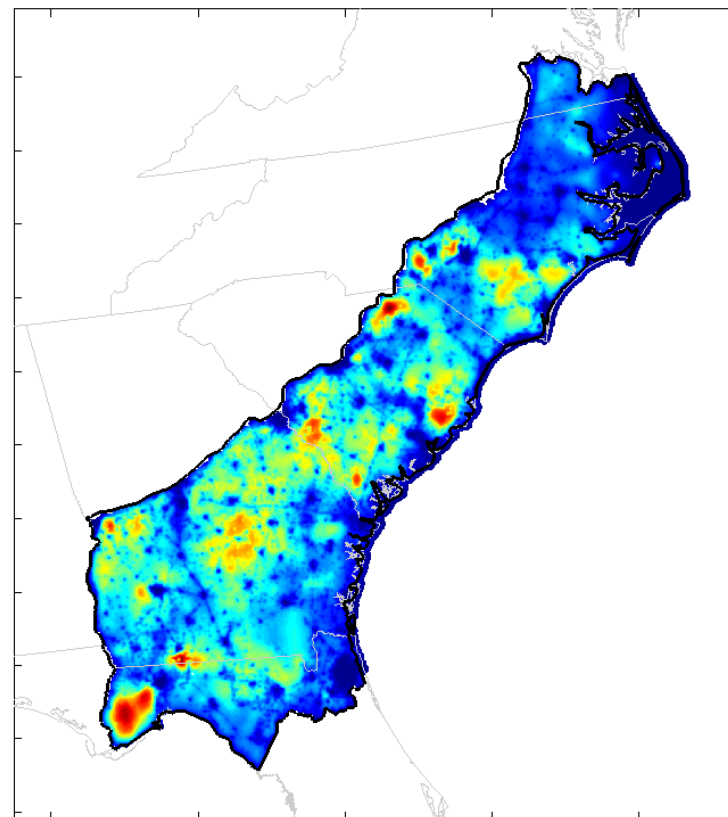


# Comparing emission scenarios

estuary 00 + 99a2nodiscount

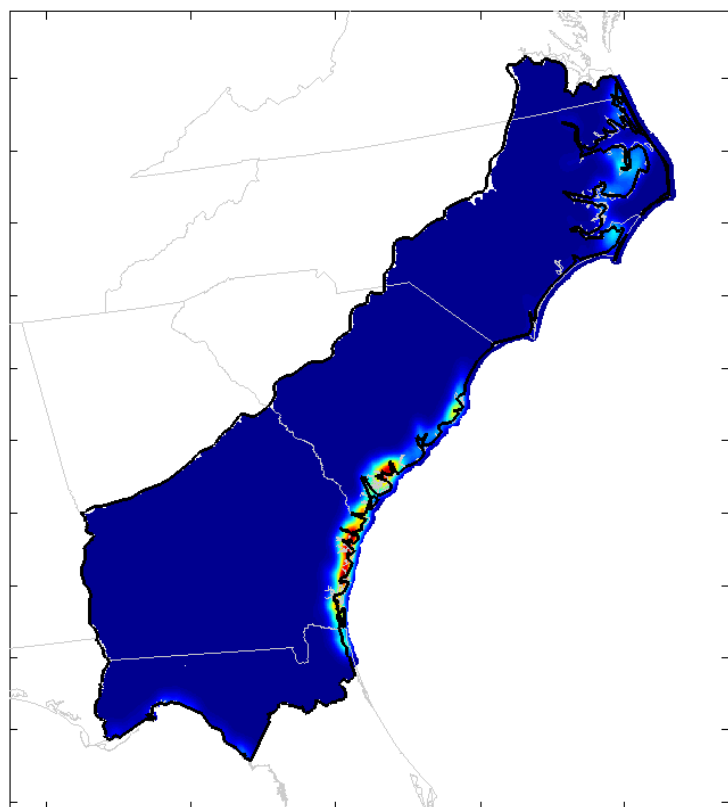


openpine 00 + 99a2nodiscount

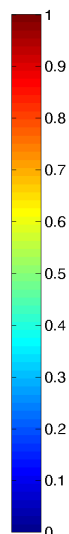
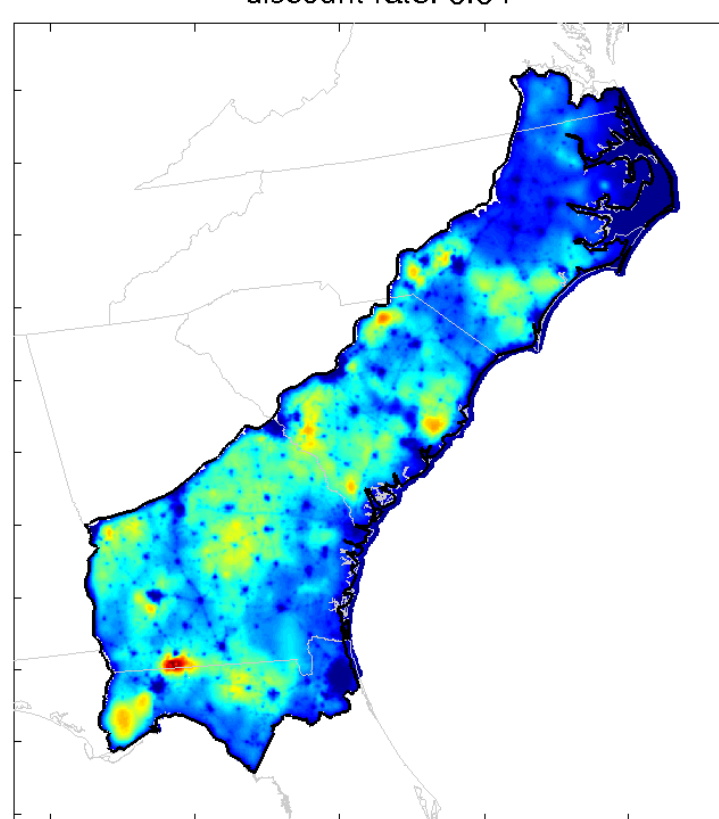


# Discounting future scenarios

estuary 00 + 99a1b  
discount rate: 0.04



openpine 00 + 99a1b  
discount rate: 0.04



# Selecting focal areas



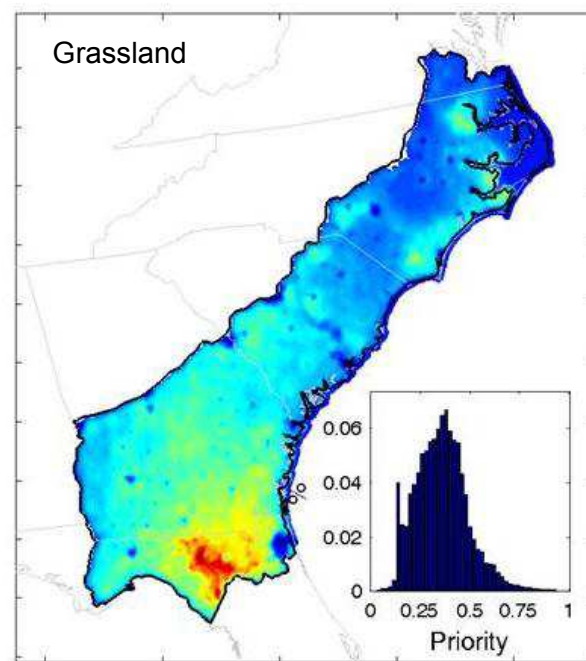
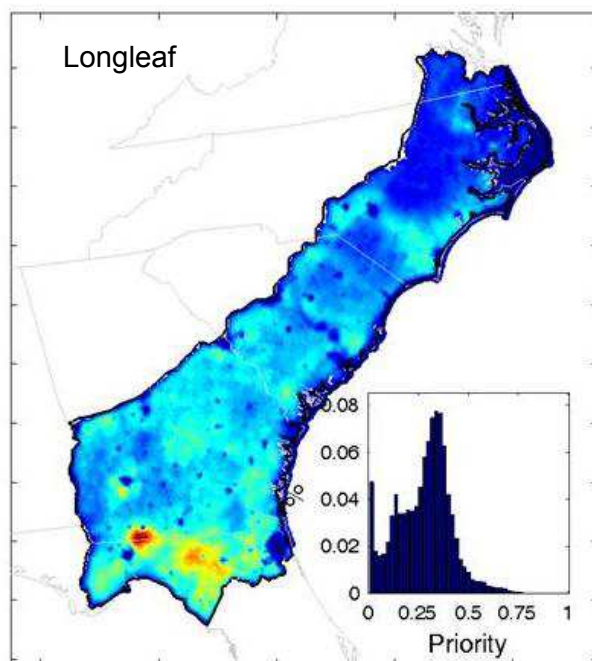


## Approach

- Determine area required to meet SAMBI population objectives
  - Use published home ranges or densities
  - Multiplied by population objective
  - Combined species for each habitat
- Delineate 5 sites for each habitat

## Approach

### What about conflicts?



## Priority alternatives

1. Rarity of habitat in SAMBI
2. Rarity of habitat in SAMBI by state
3. Number of imperiled species
4. Most imperiled species
5. Historic extent

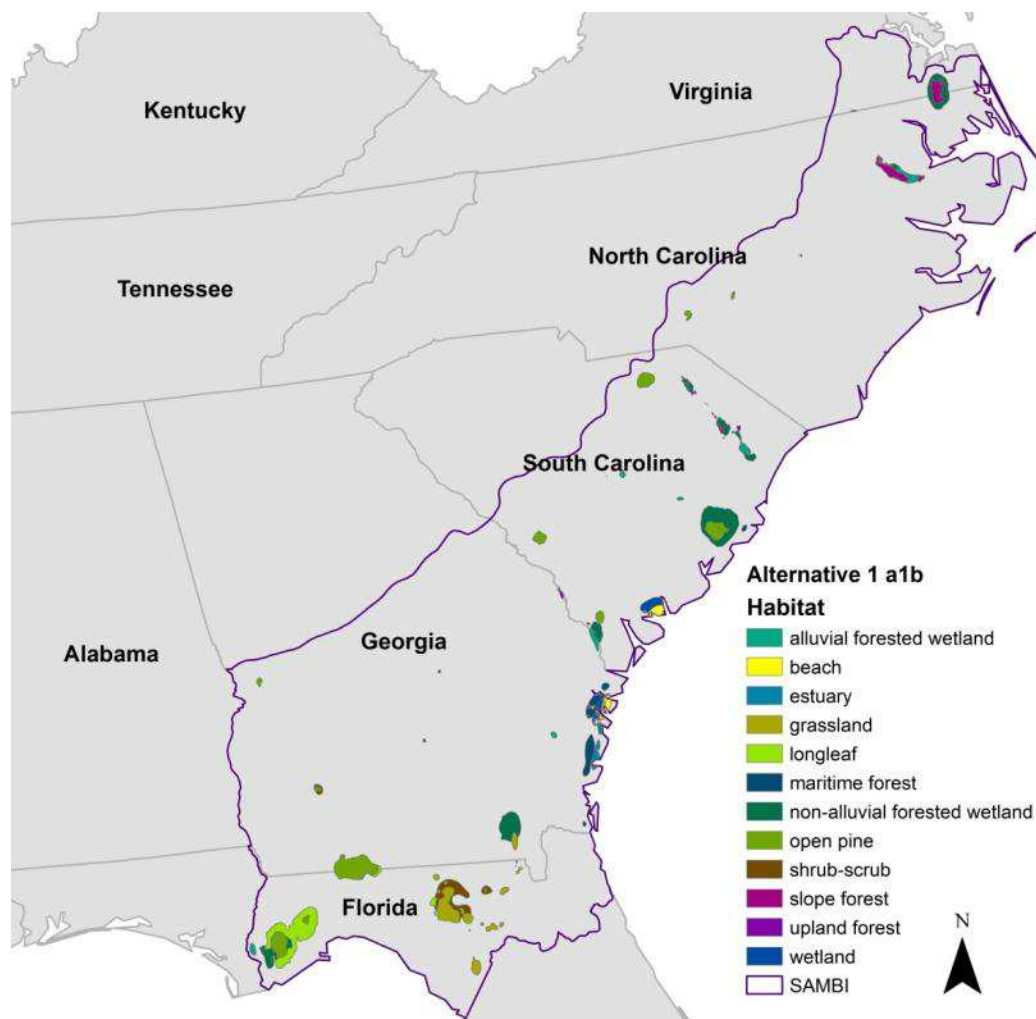
# Ranking habitats

	Alternative ranking				
Habitat	1	2	3	4	5
Alluvial forested wetland	12	11	6	5	4
Beach	1	3	2	11	2
Estuary	5	5	7	3	3
Grassland	7	7	10	8	
Longleaf and associated	11	12	5	1	1
Maritime forest	4	4	4	4	7
Non-alluvial forested wetland	9	8	3	10	5
Mature open pine	6	10	11	2	
Shrub scrub	10	6	9	9	
Slope forest	3	2	8	6	7
Upland forest	8	9	12	7	8
Freshwater wetland	2	1	1	12	

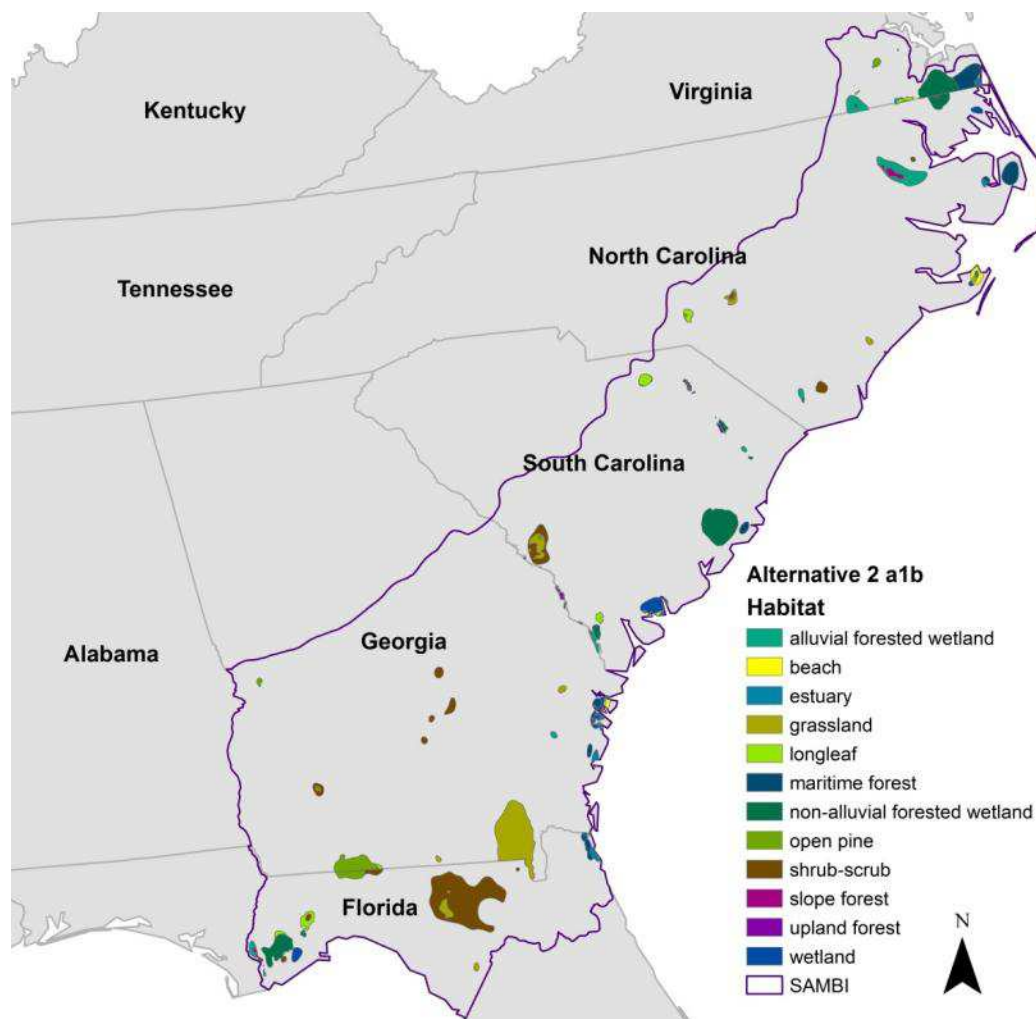
## Conflicts

- Start with highest ranking habitat
- Delineate highest priority area
- Mask focal area
- Select next habitat
- Iterate for each habitat

# Comparison of alternatives - 1



## Comparison of alternatives - 2



## Input from ACJV

- What is most important?
- Rarity
  - Species?
  - Habitat?
- Cost?
- States?





# Availability of Data



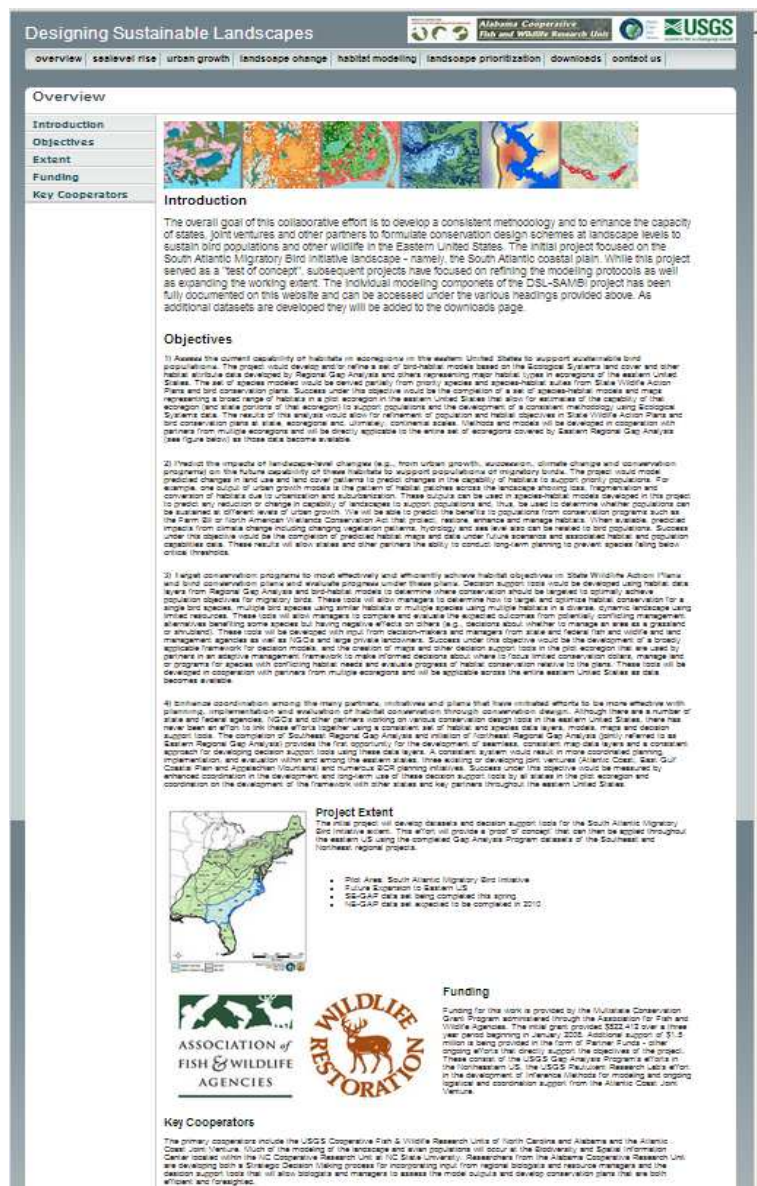
# Project website - [www.basic.ncsu.edu/dsl/](http://www.basic.ncsu.edu/dsl/)

## ■ NCSU

- Sea Level Rise Modeling
- Urban Modeling
- Landscape Succession Modeling
- Avian Habitat Modeling
- Occupancy Models and Strategic Habitat Conservation for Avian Species in the Southeastern Coastal Plain of the United States (Monica Iglecia MS Thesis)

## ■ Auburn

- Moody, A.T., 2012. Designing landscapes for bird conservation in the Southeastern United States. (Ph.D. Dissertation)
- Moody, A.T., and J.B. Grand. 2012. Incorporating Expert Knowledge in Decision-Support Models for Avian Conservation in A.H. Perera et al. (eds.), Expert Knowledge and Its Application in Landscape Ecology. Springer.



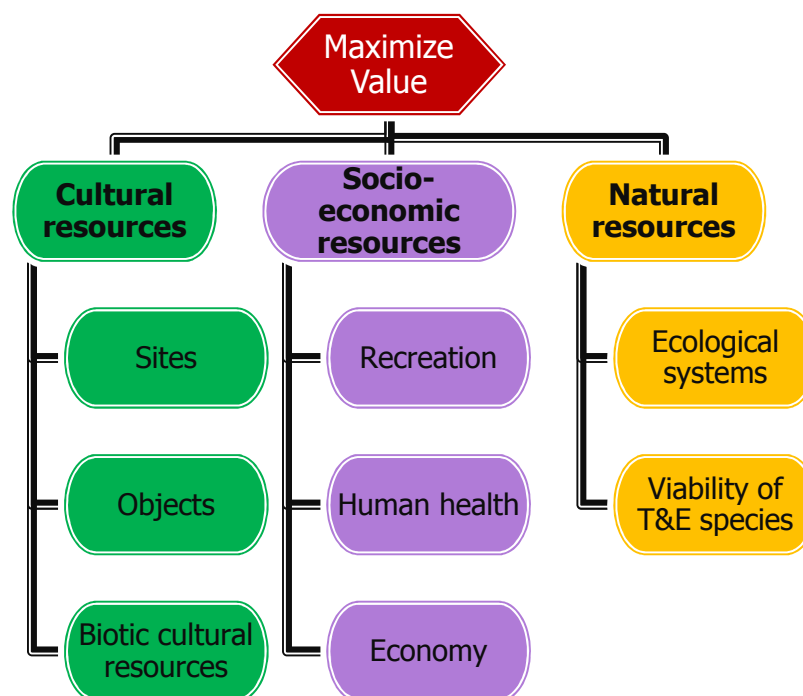
The screenshot shows the 'Designing Sustainable Landscapes' project website. The header includes the USGS logo and navigation links: overview, sea level rise, urban growth, landscape change, habitat modeling, landscape prioritization, downloads, and contact us. The main content area is titled 'Overview' and includes sections for Introduction, Objectives, Project Extent, Funding, and Key Cooperators. The 'Introduction' section describes the project's goal to develop a consistent methodology and enhance the capacity of states, jurisdictions, and other partners to formulate conservation design schemes at landscape levels to sustain bird populations and other wildlife in the Eastern United States. The 'Objectives' section lists five key goals, including assessing current capacity, predicting future changes, evaluating conservation programs, developing decision support tools, and coordinating efforts. The 'Project Extent' section shows a map of the Southeastern United States and lists the project area, data sources, and data availability. The 'Funding' section details the project's funding sources, including the National Conservation Grant Program and the USGS Cooperative Fish and Wildlife Research Unit. The 'Key Cooperators' section lists the primary cooperators, including the USGS Cooperative Fish and Wildlife Research Unit, the Alabama Cooperative Fish and Wildlife Research Unit, and the Association of Fish and Wildlife Agencies.

# Future Directions

- **Optimal conservation strategies  
(prototyping)**
- **Estimating avian range dynamics**

# Decisions & Objectives

- What?
  - What actions/strategies?
- When?
  - Does timing matter?
- Where?
  - Does location matter?
- How much?
  - What can we afford?
  - How much is enough?



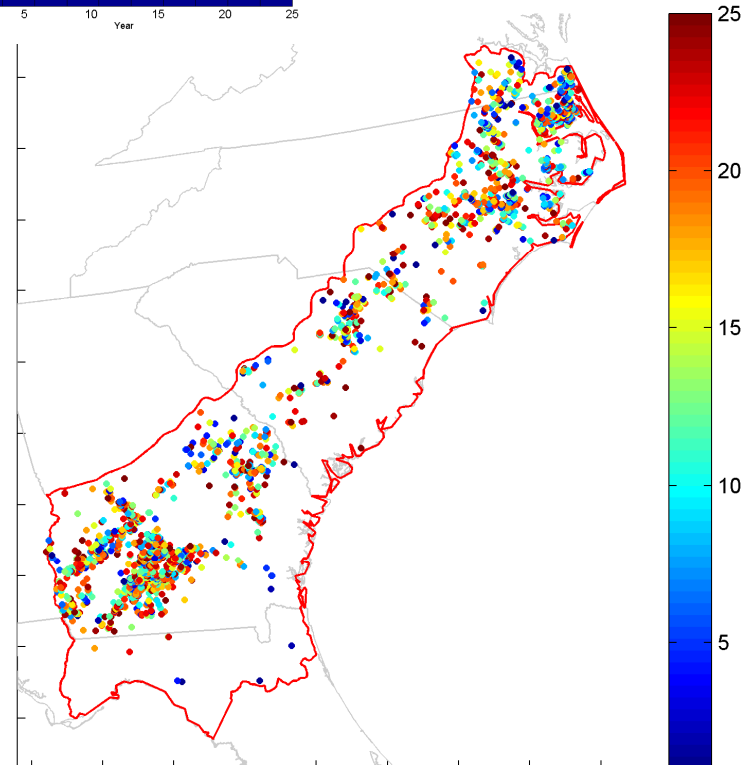
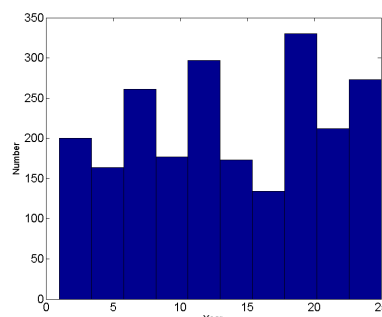
## Prototype - Alternatives

- Status quo, business as usual.
- Strategies
  - Select highest valued sites each year in SAMBI
  - Select highest values sites each year in corridors
- Tactics
  - Restore open pine ecosystems
  - Purchase easements to slow land conversion
  - Both

# Prototype - Result

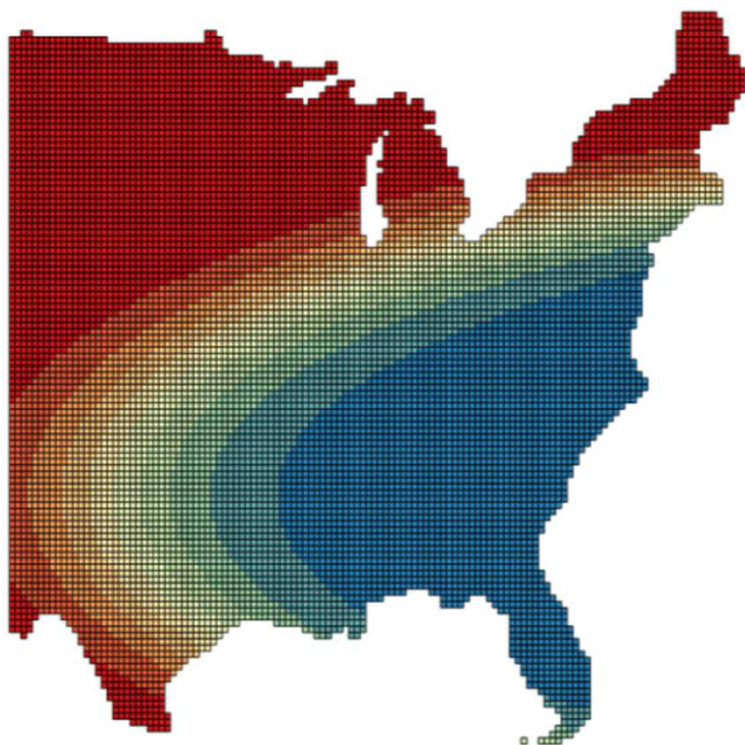
## ■ Prioritized list of sites

- Why?
  - Marginal gains on objectives
- What?
  - Strategy x Action(s)
- Where?
  - Highest valued sites
- When?
  - Based on expected landscape dynamics
- How much?
  - Constrained by budgets



# Avian range dynamics

## Dynamic Species Distribution Models



J. Nichols, S. Veran, D. Miller, K.  
Pacifi. A. Terando

# Dynamic Species Distribution Models

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## Motivation

- Ecological – quantifying the processes that account for patterns of species distribution...
  - Bridge the gap between mechanistic and static SDMs
    - We showcase a dynamic occupancy approach - single species
    - But models on community dynamics are available
- Inform Decisions – populate a decision model – states, actions, functional form for transitions, rewards and trade-offs...



# Modeling species occurrence...

---

Patch Occupancy ( $\Psi$ ) is defined as the probability that a site is occupied. It adjusts for fact that a species is not always detected with certainty, even when present ( $p < 1$ )

Notation:  $\psi_i$  - probability site  $i$  is occupied  
 $p_{ij}$  - probability of detecting the species in site  $i$  at time  $j$ , given species is present

The model framework permits relating  $\psi$  and  $p$  to site and/or sampling characteristics via the logistic model (or logit link). Most applicable to this project will be:

Site-specific: model  $\psi$  and/or  $p$   
e.g., habitat type, percent cover, temperature

# Prevailing modeling approaches

---

- Static-based
  - Use current/historical data to develop relationship between species distribution and habitat
  - Use climate change models to project habitat into the future
  - Use above to project bird distribution in the future

# Focus on Dynamics Rather than Statics

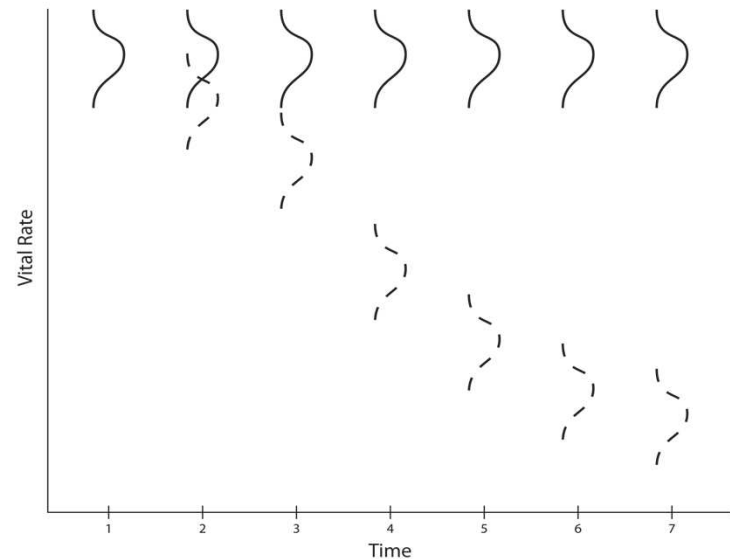
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- Why might projections based on statics be inadequate?
  - Tacitly based on equilibrium assumption
    - The species-habitat relationship in future is the same as that estimated from current/historical data
    - Observed patterns reflect full biotic potential, thus, species can occupy any “all environmentally suitable locations”
    - The relationship between species distribution and environmental factors at any point in time is not influenced by previous distribution ( $\phi = \gamma$ ).

# Focus on Dynamics Rather than Statics

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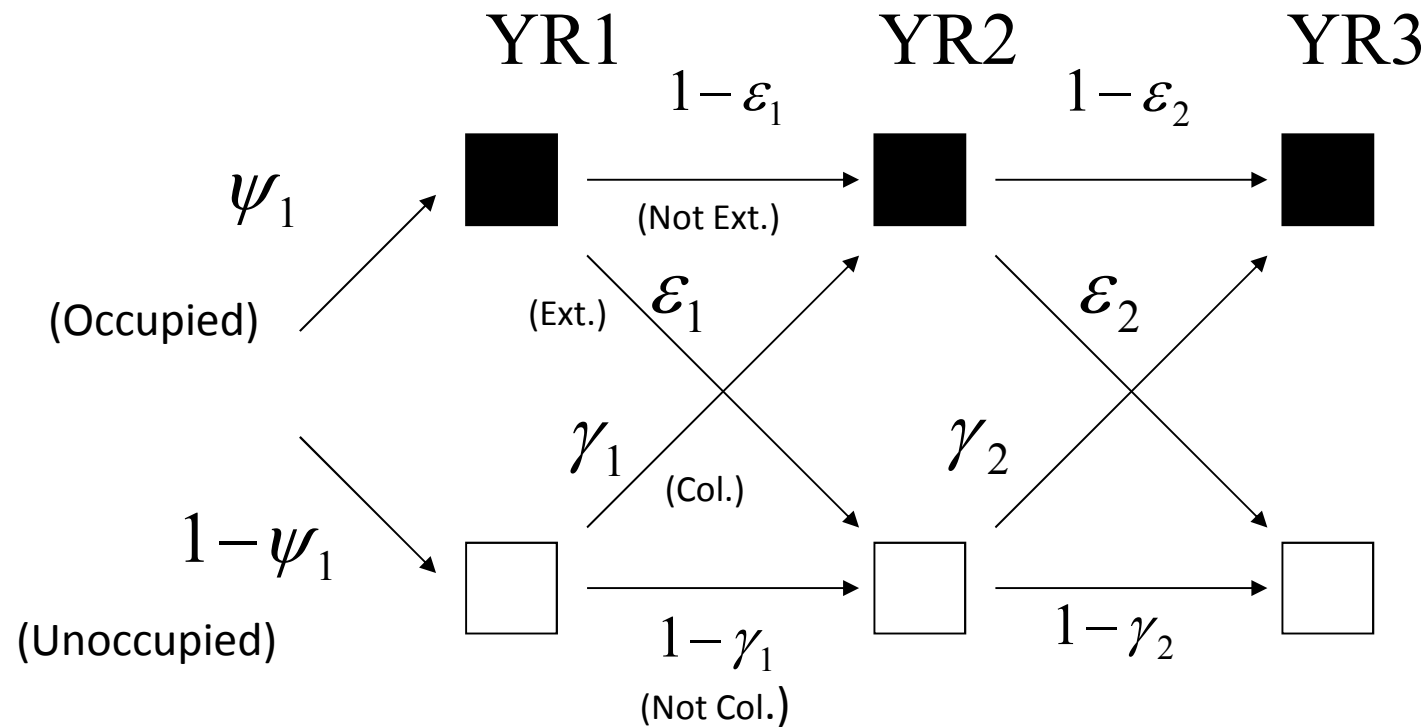
- But “Climate Change” is expected to be characterized by nonstationarity, thus, transient dynamics of species and habitat is consistent with this expectation.



- We do not focus on the relationship between occupancy and habitat directly (e.g., niche-envelope), but on the relationship between habitat and  $\Pr(\text{ext})$  and  $\Pr(\text{col})$ .

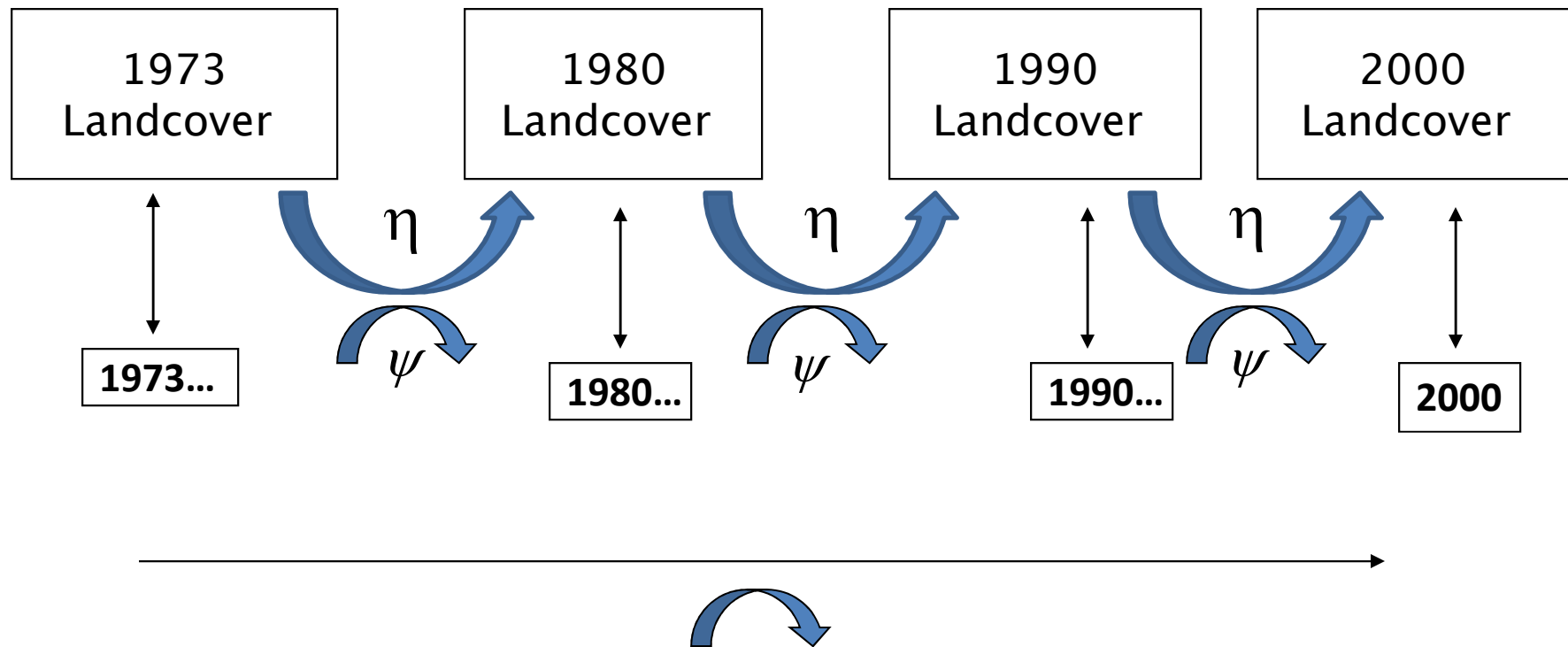
# Species Distribution Patterns are functions of occupancy-based vital rates

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# Integrate Habitat Dynamics and Climate...

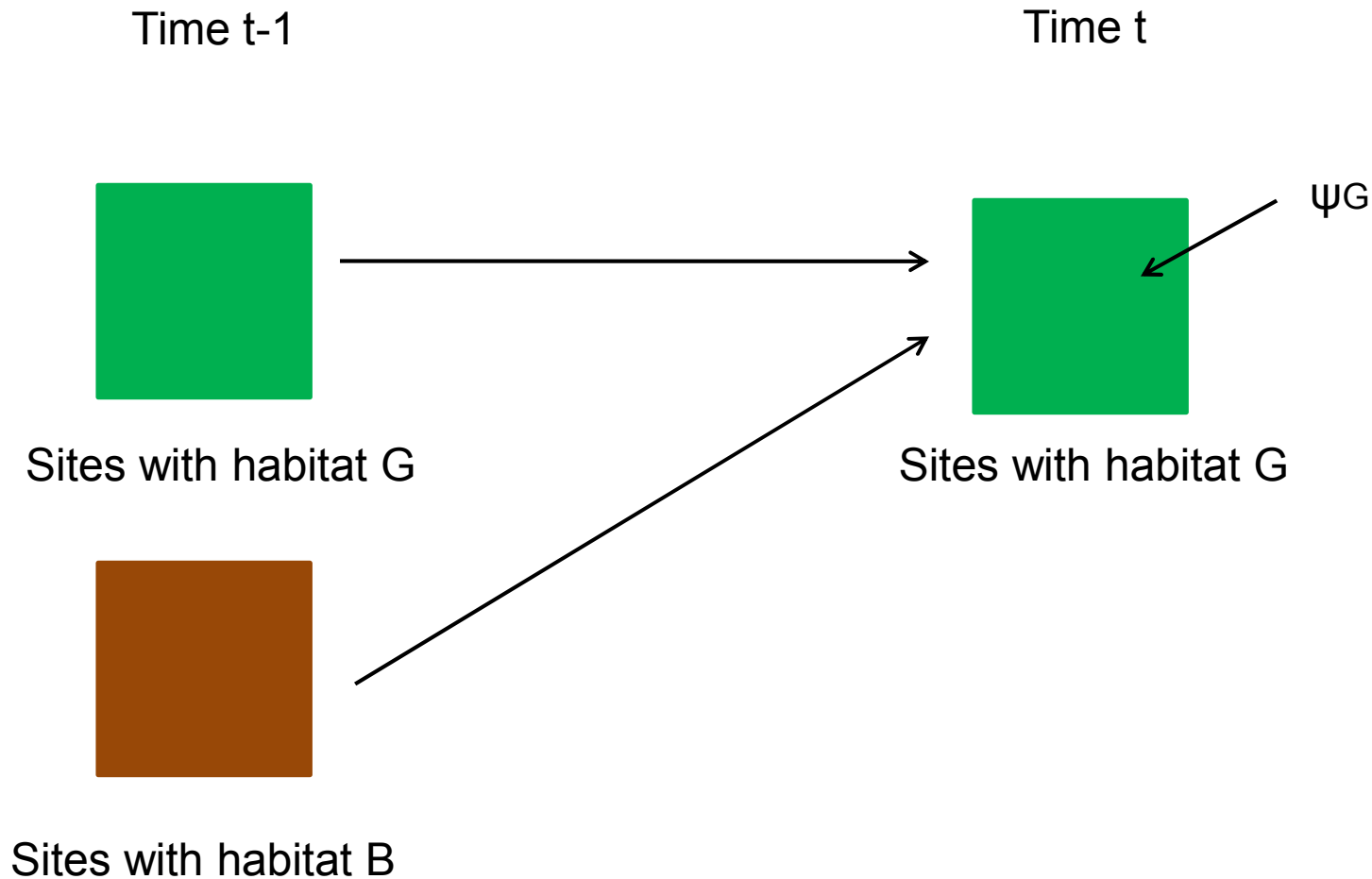
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Patch occupancy conditioned (given) on what the habitat does

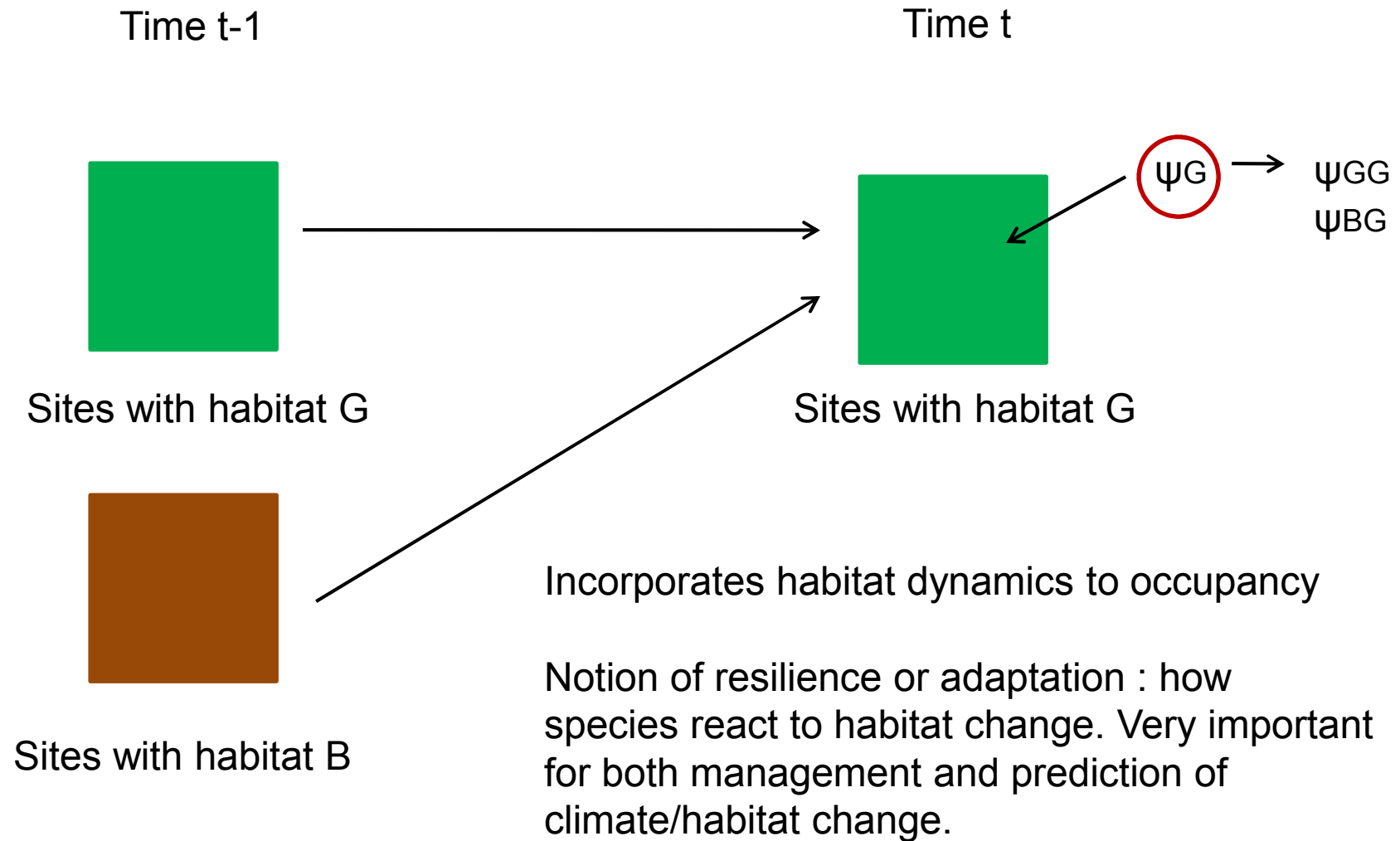
# Estimating parameters of avian dynamics as function of habitat change (management and/or climate)

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# Estimating parameters of avian dynamics as function of habitat change (management and/or climate)

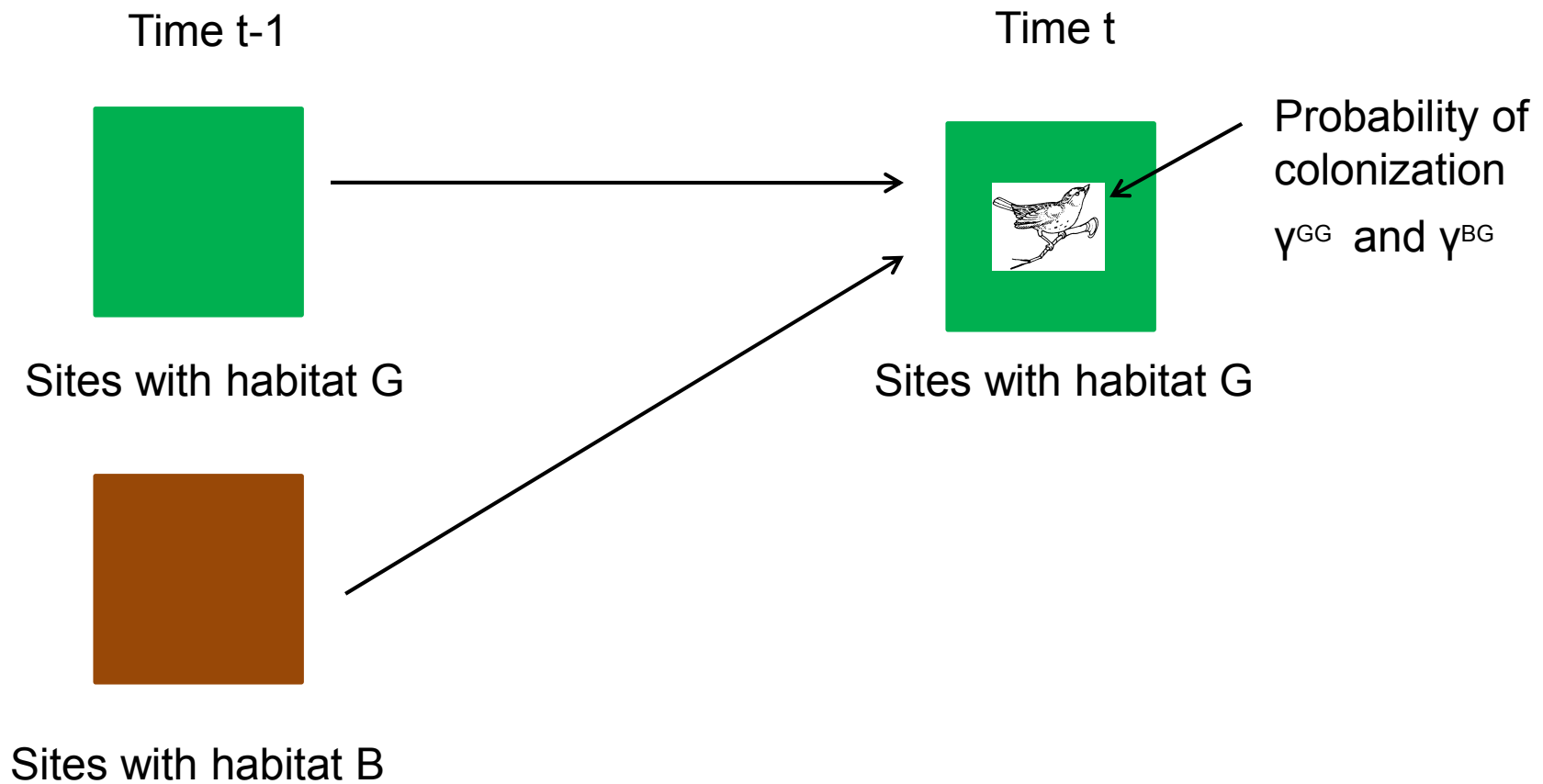
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We can go further in understanding the process :

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Occupancy at time t = f(extinction, colonization, occupancy at time t-1, and habitat transition)

# Extinction and colonization influenced by occupancy of neighboring sites...

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# Range Dynamics NA Landbirds

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- Treat Climate Change as a scientific problem
- Basic objective: Test hypotheses about avian range dynamics as function of climate change and other relevant macroecological covariates.
- Posit hypotheses and associated testable predictions about vital rates (probabilities of local extinction and colonization) as functions of;
  - Neighbor effects (occupancy of nearby locations)
  - Climate change
  - Land use change
  - Location within overall species range

# Patch Dynamics and climate indicators

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We asked

- a) which climate indicator accounted for most variation in extinction rates?
- b) whether support in the data would be stronger than for RE models?

## Non-breeding mortality

Frost Days

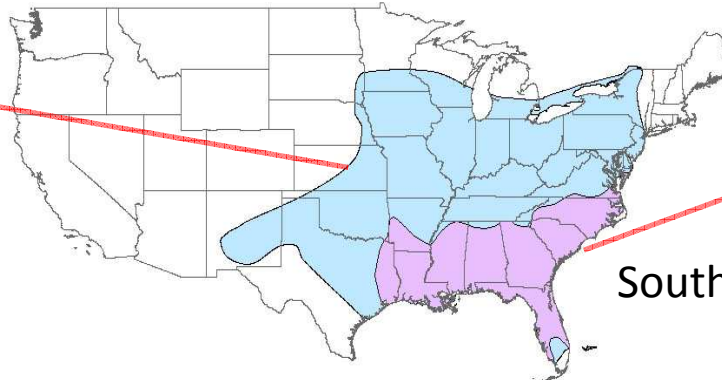
Below Freezing Days

Hurricanes

Insect Thermal Thresholds



## Focal Species



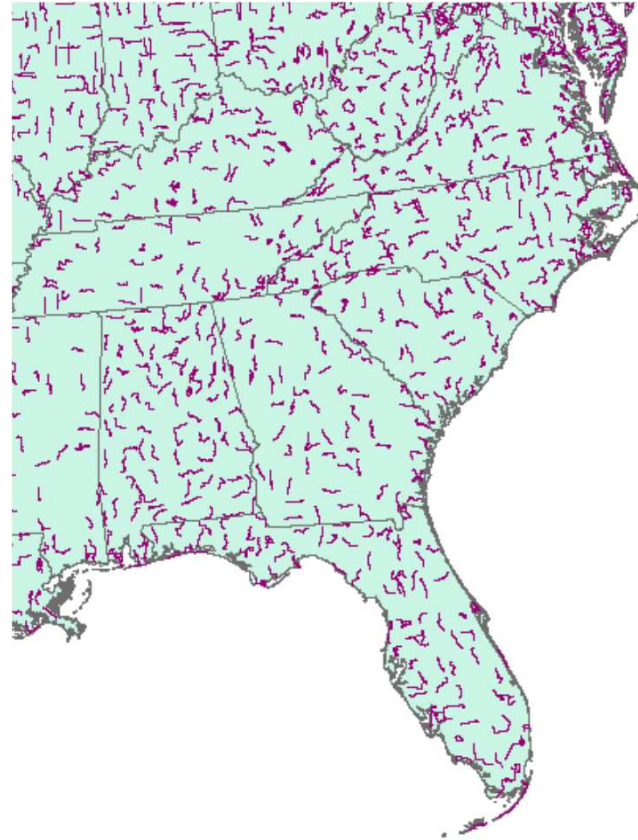
South-centric



# Spatial and Sampling Framework

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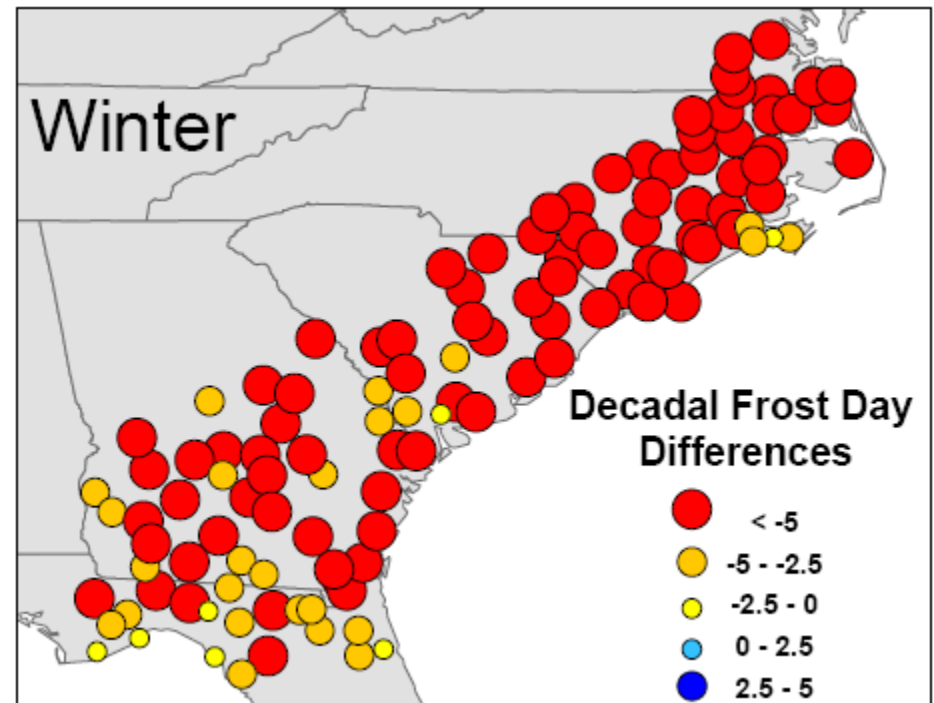
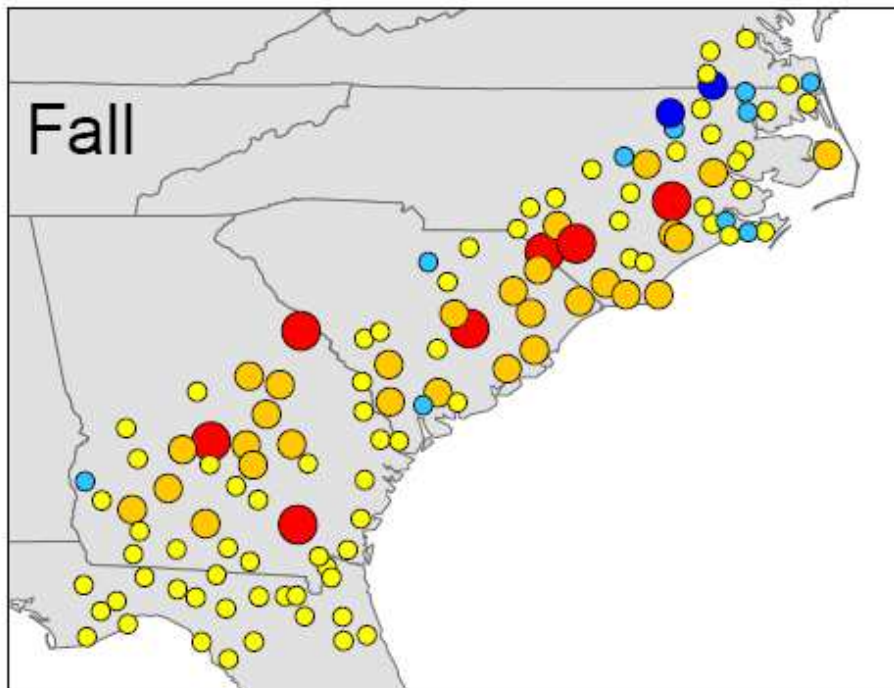
- Use of Breeding Bird Survey data dictate spatial sampling for birds,
- Habitat/land use assigned to all spatial units in defined area using remote sensed data.



# South Atlantic Coastal Plain

## Consistently warmer in Winter than in the Fall

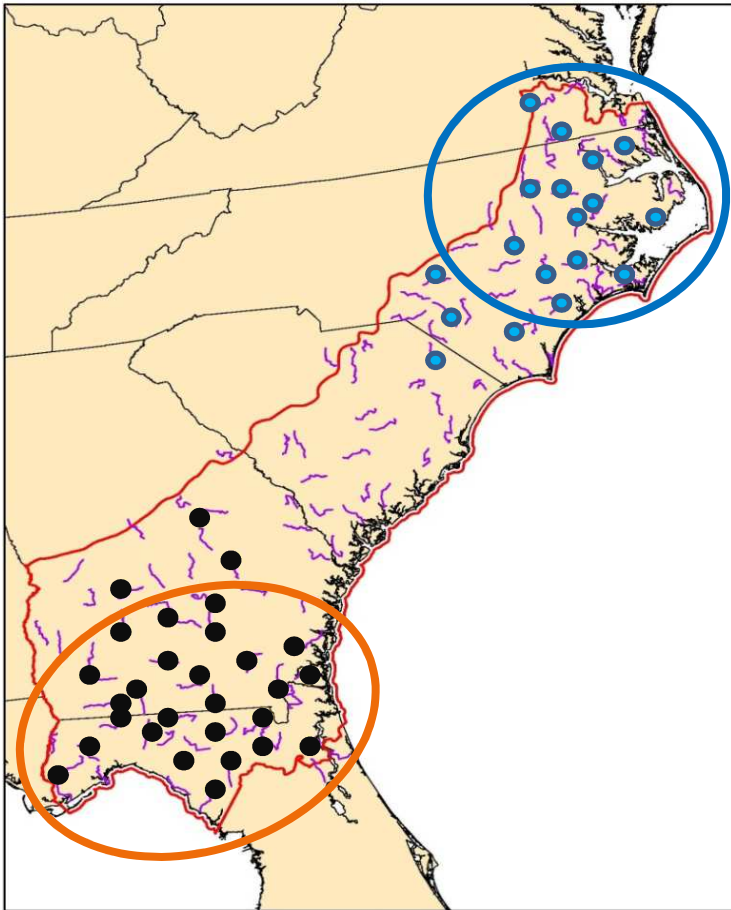
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# Patch Dynamics and climate indicators

## Predictions

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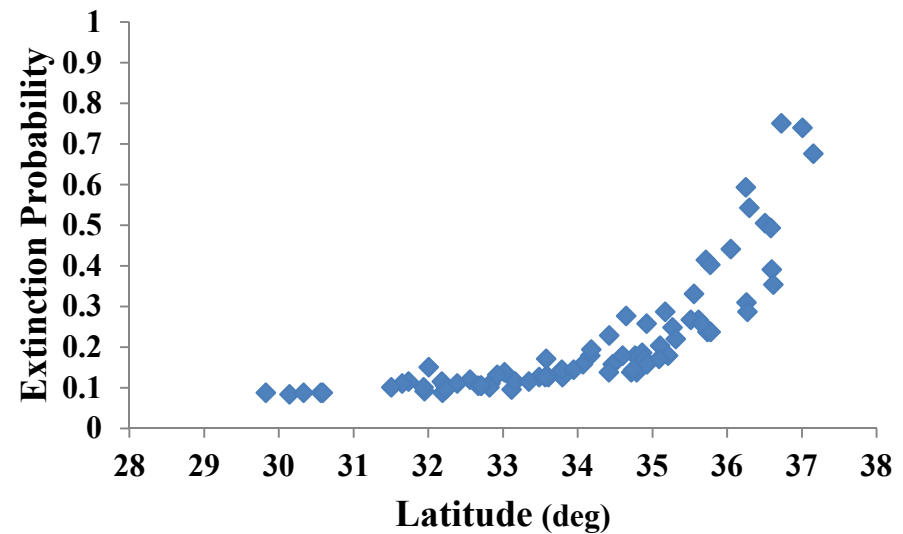
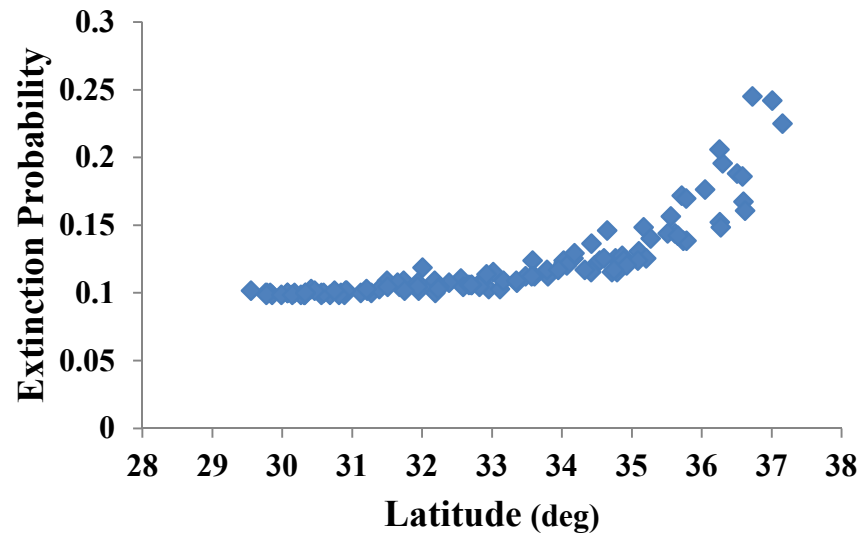
### Local Extinction (BHNU)

- Increase with No. days below freezing
  - North-South gradient (strong)
- Decreasing trend in extinction prob.
  - increasing temperature

### Local Extinction (RHWO)

- Weaker relationships
  - Wider distribution

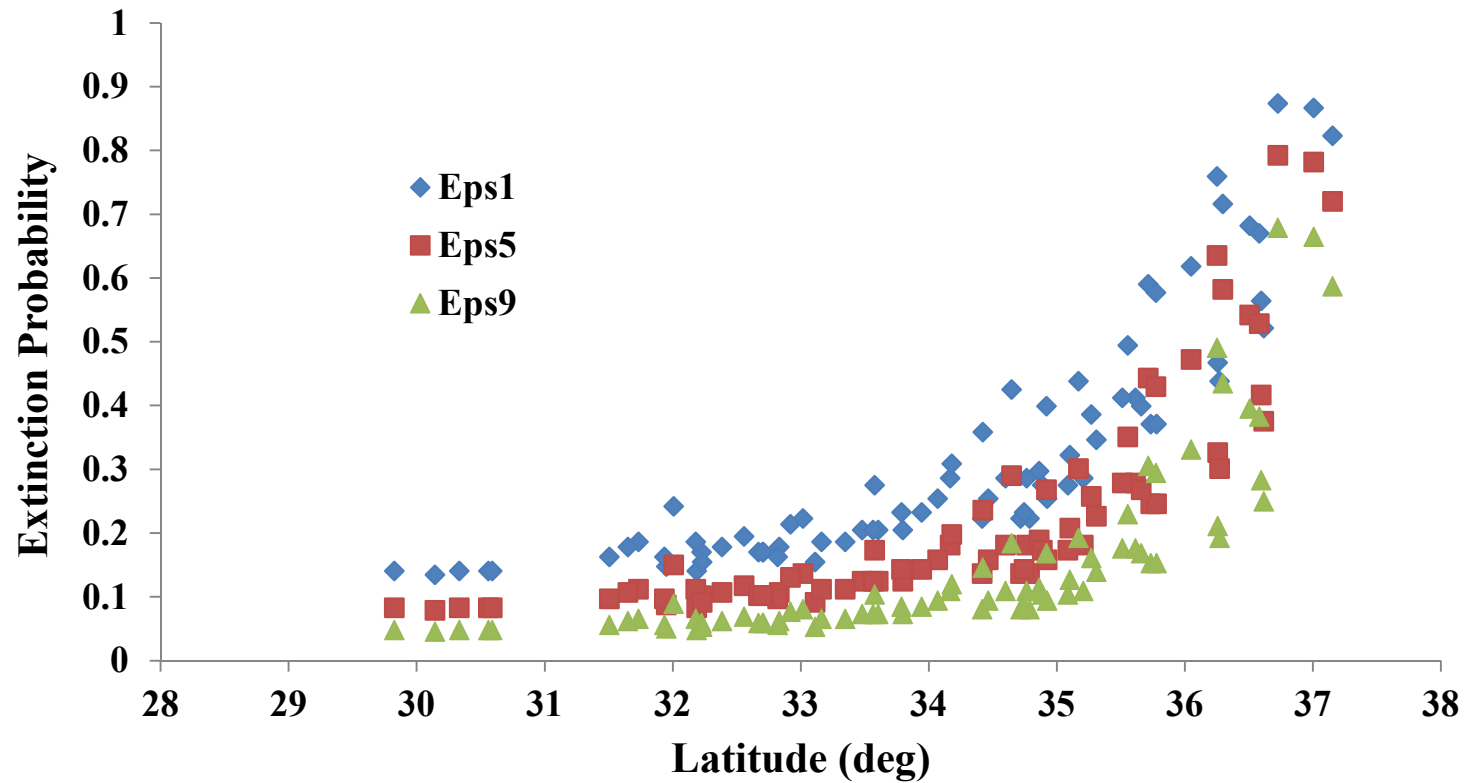
# Probability of Extinction as function of average days in Winter below 0°C (1990-99)



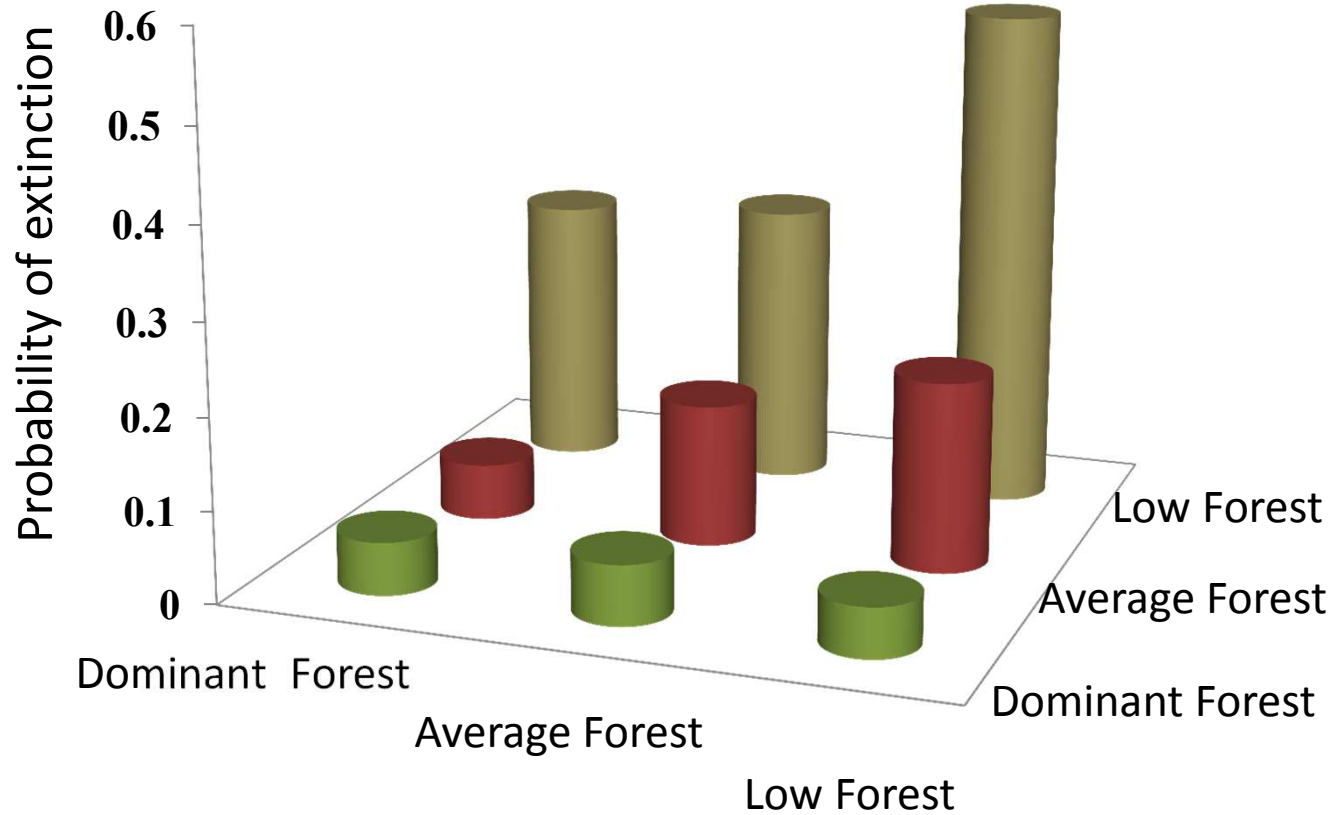


# Probability of Extinction for BHNU as function of linear fit and average days in Winter below 0°C (90-99)

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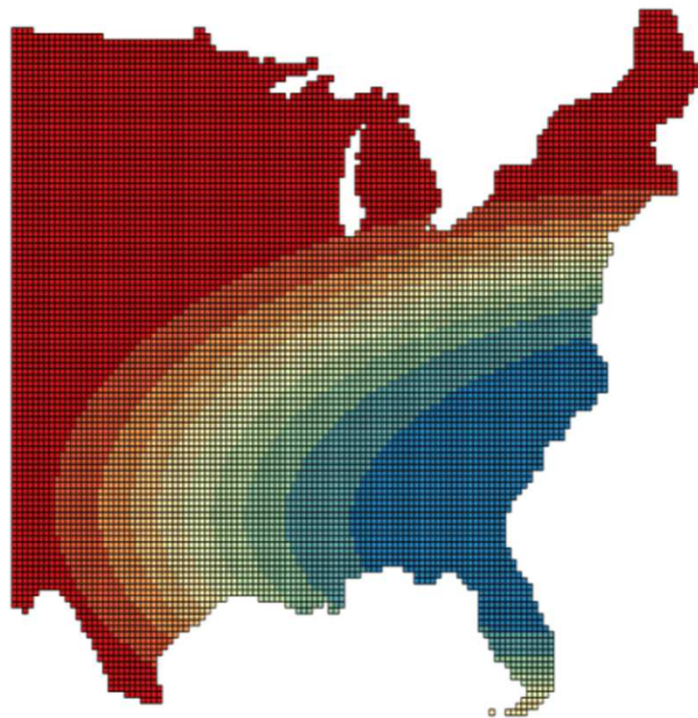


# Red-eyed Vireo

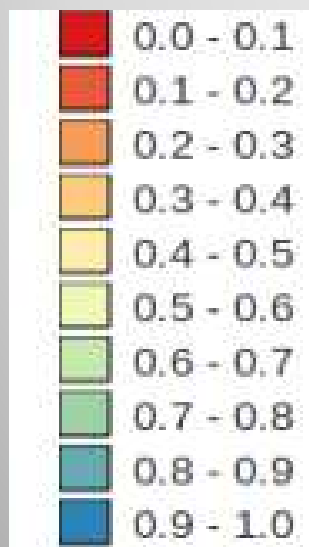


State at the end  
of time interval

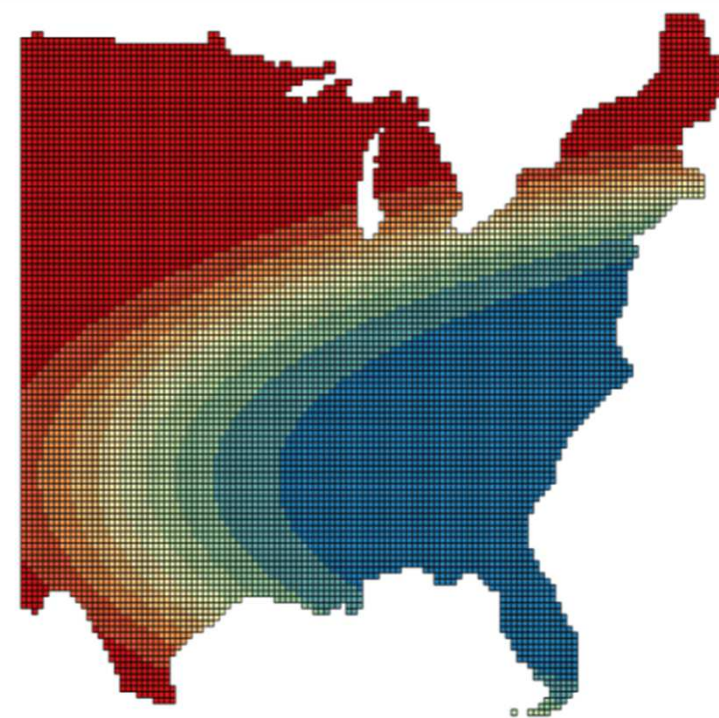
State at the beginning  
of time interval



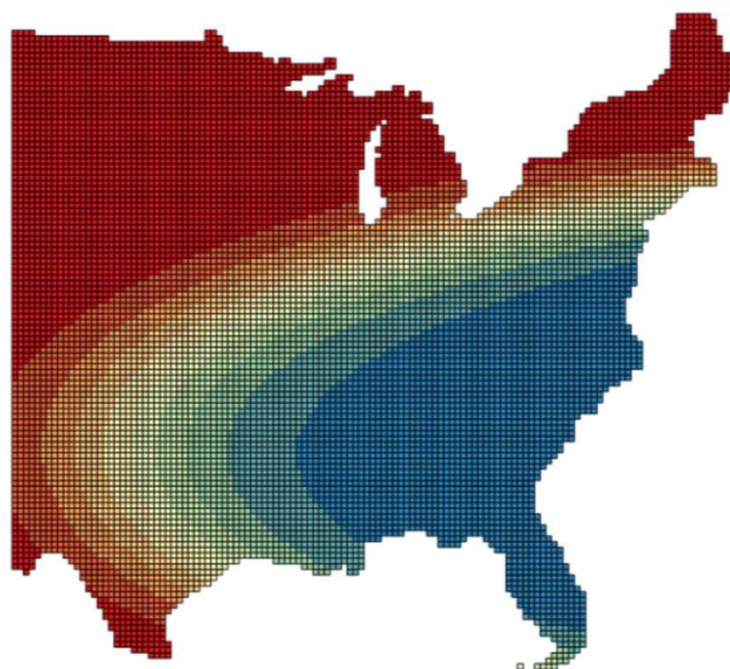
**1970-1979**



**1985-1994**

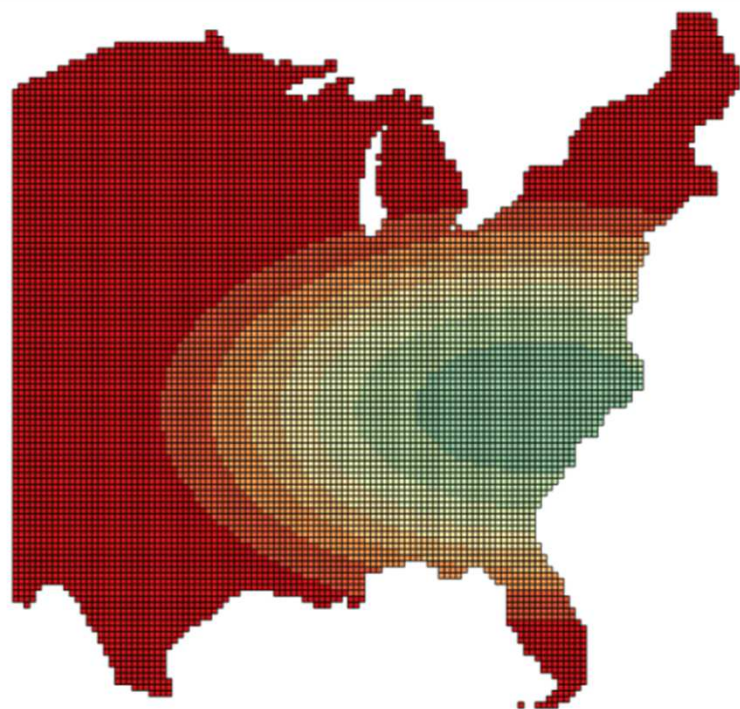


**2000-2009**

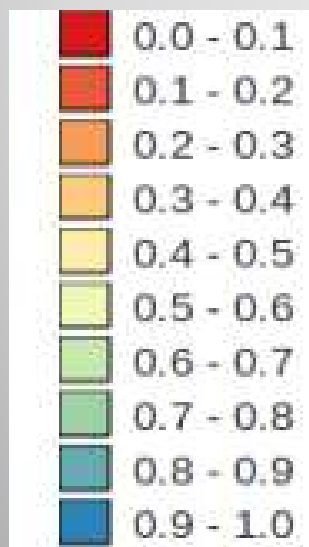


**Carolina  
Wren-  
Probability of  
Occurrence**

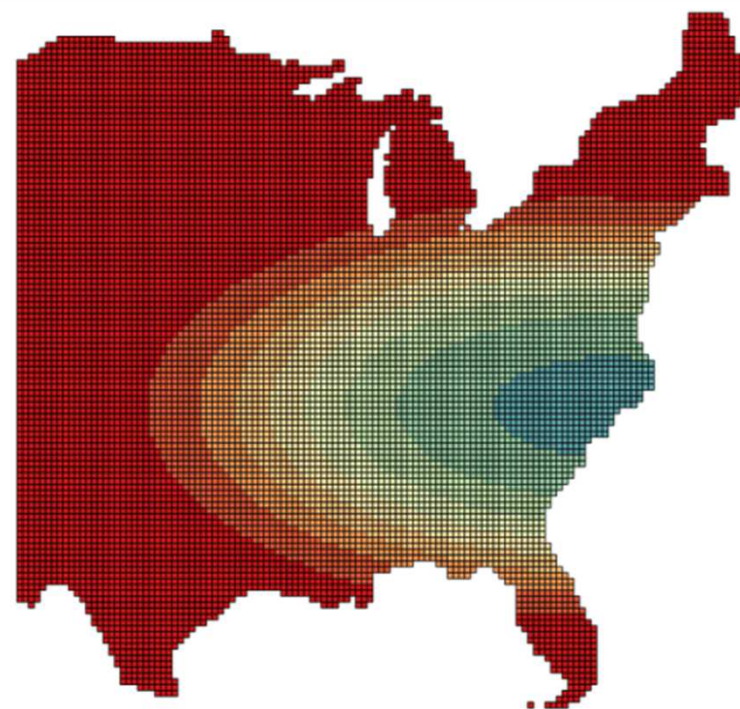




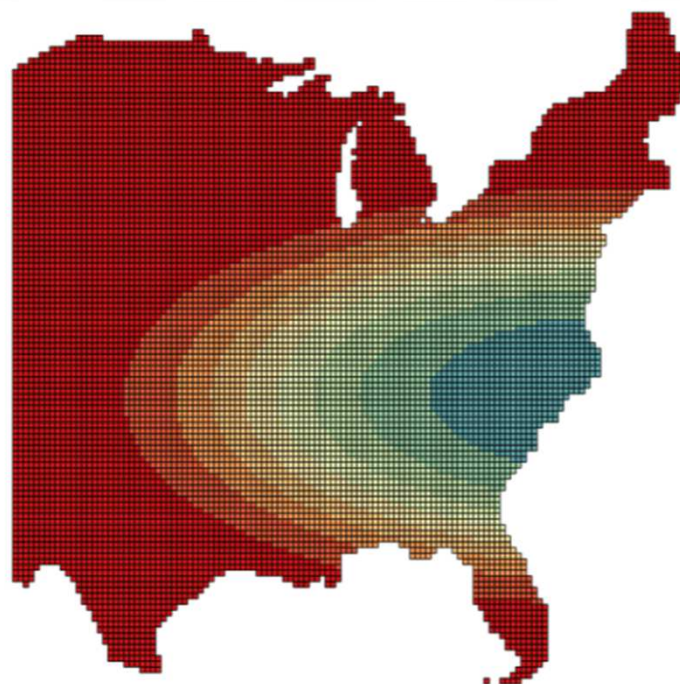
1970-1979



1985-1994



2000-2009



Acadian  
Flycatcher –  
Probability of  
Occurrence

# Summary Points

## Dynamic Species Distribution Models

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- Occupancy represents the state variable of range dynamics, and extinction and colonization are the underlying vital rates governing the process of range change, providing a basis for defining expressions of population persistence.
  - Land cover dynamics is needed to unravel the effects of land use change versus climate change.
- Inform Decisions – states, actions, functional form for transitions, assess trade-offs...

# Thanks

## Questions?

